



# EMIS/ODDEX

AOS CS Training, August 11, 2016

# Topics

- ▶ ODDEX Review and Clarifications
- ▶ FY2016 Cleanup and Closeout
- ▶ Enrollment and FTE Related Reports
- ▶ FY2017 Rollout
- ▶ Financial Reporting

# ODDEX and SOES

- ▶ ODDEX- Ohio District Data Exchange
- ▶ SOES- School Options Enrollment System, a module within ODDEX
- ▶ Submit data in EMIS (the Education Management Information System) via the Data Collector at your ITC (Information Technology Center)

# Review of SOES Data

- ▶ Community schools submit to ODE Report Authority data based on EMIS reporting requirements
  - ▶ A portion of data is used for SOES
- ▶ Community Schools submit to SSDT Report Authority contact data for SOES

# Review of SOES Data

- ▶ ODE sends to SSDT portion of EMIS data submitted by Community School
  - ▶ Only what is needed for SOES
  - ▶ Limited set of data elements
  - ▶ Derived enrollment dates
  - ▶ Inactive status records

# Community School SOES Roles

- ▶ Read only for all CS data
  - ▶ Superintendent
  - ▶ EMIS Coordinator
  - ▶ EMIS Manager
  - ▶ EMIS Director
  - ▶ Data View – SOES
- ▶ Comment capability
  - ▶ Superintendent
  - ▶ Commenter – SOES
- ▶ Ability to modify district settings
  - ▶ Superintendent
  - ▶ Application Manager – ODDEX

# Review of SOES Data

- ▶ SSDT merges SOES data provided by ODE with SOES contact data received for each SSID
  - ▶ Results appear in ODDEX/SOES
    - ▶ Same data is visible by Community Schools and Traditional districts
    - ▶ View of data by 2 entity types is different
- ▶ Resident district flagging can then occur
  - ▶ Review flag values for each SSID and reporting IRN combination are sent by SSDT to ODE

# SOES Derived Enrollments

- ▶ Enrollment range for each set of unique values on SOES elements
- ▶ Start Date latest of
  - Start of school year
  - FS and/or FD Start Date
  - FS Admission Date
- ▶ End Date earliest of
  - End of school year
  - FS and/or FD End Date

# Inactive Records SOES

- ▶ ODE process determines when a record is inactive and ODE sends inactive status to SSdT
  - ▶ i.e., wrong DOR reported
- ▶ Records show with a ~~striketthrough~~
  - ▶ Data becomes 'Read only' for all districts involved
  - ▶ Strikethrough is applied to all data associated with inactive record
    - ▶ Any review flags on these are ignored

# SOES Clarification

- ▶ Flags from SOES only relevant if flag was placed by the currently reported District of Residence in EMIS- no impact by “old” flags
  - ▶ No need to convince incorrectly reported district of residence to remove a flag
- ▶ If update of SOES displayed data is delayed, student still funded on latest submitted data

# Student Cross Reference Roles

- ▶ Read only for all student data
  - ▶ Superintendent
  - ▶ EMIS Coordinator
  - ▶ EMIS Manager
  - ▶ EMIS Director
  - ▶ Data View – SCR
- ▶ Comment capability
  - ▶ Superintendent
  - ▶ Commenter – SCR
- ▶ Ability to modify district settings
  - ▶ Superintendent
  - ▶ Application Manager – ODDEX

# Review of SCR Data

- ▶ All EMIS reporting entities submit to SSDT Report Authority data for Student Cross Reference (SCR)
  - ▶ Data as submitted appears in ODDEX/SCR
  - ▶ Records can get set to inactive
- ▶ District with a reported SSID in current year can see SCR data for student
  - ▶ SCR viewable does not make student viewable in SOES
  - ▶ District can not see SSID if they have not reported the SSID to SCR

# Review of SCR Data

- ▶ First date each SSID is received by Report Authority is recorded
  - ▶ Date *will* get sent to ODE along with Reporting entity IRN and SSID
- ▶ EMIS data submitted to ODE since FY10 was populated into SCR
  - ▶ Student name was not included

# SCR Conflicts

- ▶ Records detected with a conflict will be flagged and included on the Landing Page

## SCR Enrollment Comparisons

LEA 	All	New No Issues	New With Issues	Open With Issues
Auburn Kinderlou City (749026)	9	0	0	1

- ▶ Student detail listing conflict example

SSID	First Name	Last Name	Birth Date	Conflict Code	Relationships
IX1970343	Theresa	McLeod	2002-09-21	 MISSING	Auburn Kinderlou City (749026)  Missing Mayday Shawnee Local (406787) 

# SCR Conflicts

Click on conflict code to see grid of data your district reported and data others reported

Conflict  
Conflict Effective Dates

Missing report (MISSING)  
04/24/2015

Reporting Agency	Auburn Kinderlou City (749026)	Missing Mayday Shawnee Local (406787)
SSID	IX1970343	
Name	McLeod, Theresa	
Birth Date	09/21/2002	
Gender	Male	
Relationship Type	Educating	Not Reported
Educating Entity	Byromville Waverly Academy (765483)	
Record Active	true	Missing/Not Reported
Date Range	02/11/2016 - Current	

# SCR Conflicts

- ▶ Use conflict grid for verifications
  - ▶ Identify enrollment issues more easily
  - ▶ Errors can get resolved before they impact a higher level of data reporting
- ▶ Comments can be added to conflict
  - ▶ Other districts involved can see comments entered

# SCR Conflicts

- ▶ Conflicts get resolved when changed data gets submitted to SCR by one or more of districts involved in conflict
- ▶ Resolved conflicts
  - ▶ Changed to include strikethrough of data
  - ▶ Identified conflicts will not disappear

SSID	First Name	Last Name	Birth Date	Conflict Code	Relationships
WF2496364	Corey	Sparks	2005-12-02	 <del>MISE</del>	<del>Auburn Kinderlou City (749026)</del> <del>Auburn Kinderlou City (749026)</del>

# SCR Clarifications

- ▶ Conflicts indicated in the SCR part of the application do not directly impact funding, but
- ▶ If SOES and SCR data are in sync, an overlapping enrollment conflict in SCR indicates that overlapping days will not be included in the FTE calculation for that student
- ▶ Conflicts should be resolved, could impact other reports (e.g., Grad Rate)

# FY2016 Cleanup and Closeout

- ▶ Main funding related collections (all but staff/course) now closed for FY16
- ▶ Appeals of report card data currently being applied
- ▶ Payment data for FY16 Final #1 payment pulled today

# FY2016 Cleanup and Closeout

- ▶ Last day for resolution of FY16 flagging issues within SOES by districts or community schools is September 15.
- ▶ Data for FY16 final payment #2 to be pulled after LRC appeals and flags closed
- ▶ Appeal window for funding issues to take place in October, based on final #2 reports
- ▶ Final #3 payment, including appeals, planned by December

# Enrollment and FTE Reports

- ▶ Five items to help with final cleanup
  - ▶ Review and resolve flags in SOES
  - ▶ Review and resolve conflicts in SCR
  - ▶ Enrollment reports in Data Collector preview
  - ▶ FTE reports in Data Collector Level 2s
  - ▶ CS Fatal Error reports

# Enrollment and FTE Reports

- ▶ In addition to current, recently added previous enrollment report to Data Collector

## SOES End of Year Student Collection (FY15)

Submission Number 9 (attempt 4)

Select the options and click on the Generate Preview link to create the preview.

**Last Prepared:** August 06, 2015 (5 days ago) at 10:32:59 AM

Preview Types	
<input type="checkbox"/>	Detail
<input checked="" type="checkbox"/>	Enrollment Reports
<input type="checkbox"/>	Missing Data Report

  

Output Options	
<b>Zip File:</b>	<input type="checkbox"/> Download file as a compressed .zip (for faster downloads)
<b>File Format:</b>	<input type="radio"/> CSV
	<input checked="" type="radio"/> HTML

[Generate Preview](#)

File	Valid	Invalid	Total
 <a href="#">Enrollment Headcount Detail Report (Current Students).html</a>			307
 <a href="#">Enrollment Headcount Detail Report (Prior Students).html</a>			3
 <a href="#">Enrollment Headcount Summary Report (Current Students).html</a>			16

# Enrollment and FTE Reports

- ▶ Prior enrollment includes withdrawals, both reports now include more dates

District IRN	Building IRN	EMIS Student ID Number	Last Name	First Name	State Student ID	District Relationship	State Equivalent Grade Level	Legal District of Residence	How Received	How Received IRN	Student Percent of Time	Sent to Reason 1	Sent to IRN 1	Sent to Percent of Time 1
000222	000222	000010292	Bigger	Desirae	IS9108501	1	KG	044909	M	*****	100	NA	*****	0
000222	000222	000010519	Orth	Liam	SF7585206	1	05	044909	M	*****	100	NA	*****	0
000222	000222	111111111	AAAAAAAA	AAAAAA	AA11111111	1	02	044909	M	*****	100	NA	*****	0

Sent to Reason 2	Sent to IRN 2	Sent to Percent of Time 2	Gender	Summative Racial/Ethnic Group	Disability Condition	Disadvantagemnt	Limited English Proficiency	Admission Date	Effective Start Date	Effective End Date	Withdrawal Reason	Student's Last Day of Enrollment
NA	*****	0	F	W	**	1	N	20130821	20140701	20150626	45	2015-06-26
NA	*****	0	M	A	**	1	N	20131104	20140701	20141216	75	2014-12-16
NA	*****	0	M	W	**	1	N	20120904	20140701	20140707	46	2014-07-07

# Enrollment and FTE Reports

- ▶ All impacts on funding will be in FTE reports
- ▶ Fatal Error report fully incorporated into FTE report in Data Collector
- ▶ New adjustments- Scholarship overlap, missing address, invalid grade level
- ▶ Errors, overlapping enrollment, and flags reflected in potential vs. actual FTE

Result Code	Description
FT0001	Over One FTE Adjustment
FT0002	Overlapping Date Adjustment
FT0003	Percent of Time on Overlapping Dates Adjustment
FT0004	E-school Caps Adjustment
FT0006	105-Hour Adjustment
FT0007	Age 22 Adjustment
FT0008	Age 5, no Early Entrance Policy Adjustment
FT0015	SOES Flag - Documented Challenge
FT0016	SOES Flag - Graduated
FT0017	SOES Flag - Guardianship Challenge
FT0018	SOES Flag - Homeless Challenge
FT0019	SOES Flag - SSID Mismatch
FT0020	Missing Address Adjustment
FT0021	Invalid Grade Level Adjustment
FT0022	ODE Override - Not Funded

# FY 2017 Rollout

- ▶ Calendar reporting **this week**
- ▶ SCR and SOES Enrollment reporting for FY16 starts **this week**
- ▶ SOES Contact reporting starts **this week**
- ▶ Will be no more than a week between first enrollment reporting and first load of Community School's students to SOES

# FY 2017 Rollout

- ▶ For FY17 October payment, pull reported community school enrollments as of 5pm September 22
- ▶ Now a single data pull
  - ▶ No CS Fatal Error report- all in FTE Detail
  - ▶ FTE Detail report, in general, will be updated daily once first published
- ▶ Reasons for district to flag a student in FY17 unchanged

# Financial Reporting

- ▶ FY 2016 financial reporting open until end of August- earlier than in years past
- ▶ Critical for report card and maintenance of effort (MOE) calculations
- ▶ No appeal window before report card- data as reported by August 31 will be used

# New EMIS Coordinator Training

- ▶ August 26<sup>th</sup>, 8:15 am to 3:45 pm
- ▶ Registration required
  - ▶ Available in STARS
    - ▶ Closes on 19<sup>th</sup>, will start on wait list- make sure you are in OEDS with proper role
  - ▶ Must have SAFE Account
  - ▶ Must complete STARS User Profile
  - ▶ Search for keyword “EMIS” within STARS to locate training.

[education.ohio.gov](http://education.ohio.gov)

# Social Media

**facebook**

Ohio Families and Education  
Ohio Teachers' Homeroom

**Linked in**

ohio-department-of-education

**Storify**

storify.com/ohioEdDept

**twitter**

@OHEducation

**You Tube**

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