Topics

▪ ODDEX Review and Clarifications
▪ FY2016 Cleanup and Closeout
▪ Enrollment and FTE Related Reports
▪ FY2017 Rollout
▪ Financial Reporting
ODDEX and SOES

- ODDEX- Ohio District Data Exchange
- SOES- School Options Enrollment System, a module within ODDEX
- Submit data in EMIS (the Education Management Information System) via the Data Collector at your ITC (Information Technology Center)
Review of SOES Data

- Community schools submit to ODE Report Authority data based on EMIS reporting requirements
  - A portion of data is used for SOES
- Community Schools submit to SSDT Report Authority contact data for SOES
Review of SOES Data

- ODE sends to SSDT portion of EMIS data submitted by Community School
  - Only what is needed for SOES
  - Limited set of data elements
  - Derived enrollment dates
  - Inactive status records
Community School SOES Roles

- Read only for all CS data
  - Superintendent
  - EMIS Coordinator
  - EMIS Manager
  - EMIS Director
  - Data View – SOES

- Comment capability
  - Superintendent
  - Commenter – SOES

- Ability to modify district settings
  - Superintendent
  - Application Manager – ODDEX
Review of SOES Data

- SSDT merges SOES data provided by ODE with SOES contact data received for each SSID
  - Results appear in ODDEX/SOES
    - Same data is visible by Community Schools and Traditional districts
    - View of data by 2 entity types is different
- Resident district flagging can then occur
  - Review flag values for each SSID and reporting IRN combination are sent by SSDT to ODE
SOES Derived Enrollments

- Enrollment range for each set of unique values on SOES elements
- Start Date latest of
  - Start of school year
  - FS and/or FD Start Date
  - FS Admission Date
- End Date earliest of
  - End of school year
  - FS and/or FD End Date
Inactive Records SOES

- ODE process determines when a record is inactive and ODE sends inactive status to SSDT
  - i.e., wrong DOR reported
- Records show with a strikethrough
  - Data becomes ‘Read only’ for all districts involved
  - Strikethrough is applied to all data associated with inactive record
    - Any review flags on these are ignored
SOES Clarification

- Flags from SOES only relevant if flag was placed by the currently reported District of Residence in EMIS- no impact by “old” flags
  - No need to convince incorrectly reported district of residence to remove a flag
- If update of SOES displayed data is delayed, student still funded on latest submitted data
Student Cross Reference Roles

- Read only for all student data
  - Superintendent
  - EMIS Coordinator
  - EMIS Manager
  - EMIS Director
  - Data View – SCR

- Comment capability
  - Superintendent
  - Commenter – SCR

- Ability to modify district settings
  - Superintendent
  - Application Manager – ODDEX
Review of SCR Data

- All EMIS reporting entities submit to SSDT Report Authority data for Student Cross Reference (SCR)
  - Data as submitted appears in ODDEX/SCR
  - Records can get set to inactive

- District with a reported SSID in current year can see SCR data for student
  - SCR viewable does not make student viewable in SOES
  - District can not see SSID if they have not reported the SSID to SCR
Review of SCR Data

- First date each SSID is received by Report Authority is recorded
  - Date *will* get sent to ODE along with Reporting entity IRN and SSID

- EMIS data submitted to ODE since FY10 was populated into SCR
  - Student name was not included
SCR Conflicts

- Records detected with a conflict will be flagged and included on the Landing Page

### SCR Enrollment Comparisons

<table>
<thead>
<tr>
<th>LEA</th>
<th>All</th>
<th>New No Issues</th>
<th>New With Issues</th>
<th>Open With Issues</th>
</tr>
</thead>
<tbody>
<tr>
<td>Auburn Kinderlou City (749026)</td>
<td>9</td>
<td>0</td>
<td>0</td>
<td>1</td>
</tr>
</tbody>
</table>

- Student detail listing conflict example

<table>
<thead>
<tr>
<th>SSID</th>
<th>First Name</th>
<th>Last Name</th>
<th>Birth Date</th>
<th>Conflict Code</th>
<th>Relationships</th>
</tr>
</thead>
<tbody>
<tr>
<td>IX1970343</td>
<td>Theresa</td>
<td>McLeod</td>
<td>2002-09-21</td>
<td>🔄 MISSING</td>
<td>Auburn Kinderlou City (749026) 🔄 Missing Mayday Shawnee Local (406787) 🔄</td>
</tr>
</tbody>
</table>
## SCR Conflicts

Click on conflict code to see grid of data your district reported and data others reported

<table>
<thead>
<tr>
<th>Reporting Agency</th>
<th>Auburn Kinderlou City (749026)</th>
<th>Missing Mayday Shawnee Local (406787)</th>
</tr>
</thead>
<tbody>
<tr>
<td>SSID</td>
<td>IX1970343</td>
<td></td>
</tr>
<tr>
<td>Name</td>
<td>McLeod, Theresa</td>
<td></td>
</tr>
<tr>
<td>Birth Date</td>
<td>09/21/2002</td>
<td></td>
</tr>
<tr>
<td>Gender</td>
<td>Male</td>
<td></td>
</tr>
<tr>
<td>Relationship Type</td>
<td>Educating</td>
<td>Not Reported</td>
</tr>
<tr>
<td>Educating Entity</td>
<td>Byromville Waverly Academy (765483)</td>
<td></td>
</tr>
<tr>
<td>Record Active</td>
<td>true</td>
<td>Missing/Not Reported</td>
</tr>
<tr>
<td>Date Range</td>
<td>02/11/2016 - Current</td>
<td></td>
</tr>
</tbody>
</table>
SCR Conflicts

- Use conflict grid for verifications
  - Identify enrollment issues more easily
  - Errors can get resolved before they impact a higher level of data reporting

- Comments can be added to conflict
  - Other districts involved can see comments entered
SCR Conflicts

- Conflicts get resolved when changed data gets submitted to SCR by one or more of districts involved in conflict

- Resolved conflicts
  - Changed to include strikethrough of data
  - Identified conflicts will not disappear

<table>
<thead>
<tr>
<th>SSID</th>
<th>First Name</th>
<th>Last Name</th>
<th>Birth Date</th>
<th>Conflict Code</th>
<th>Relationships</th>
</tr>
</thead>
<tbody>
<tr>
<td>WF2496364</td>
<td>Corey</td>
<td>Sparks</td>
<td>2005-12-02</td>
<td>MISE</td>
<td>Auburn Kinderlou City (749026)</td>
</tr>
</tbody>
</table>
SCR Clarifications

- Conflicts indicated in the SCR part of the application do not directly impact funding, but... 
- If SOES and SCR data are in sync, an overlapping enrollment conflict in SCR indicates that overlapping days will not be included in the FTE calculation for that student.
- Conflicts should be resolved, could impact other reports (e.g., Grad Rate).
FY2016 Cleanup and Closeout

- Main funding related collections (all but staff/course) now closed for FY16
- Appeals of report card data currently being applied
- Payment data for FY16 Final #1 payment pulled today
FY2016 Cleanup and Closeout

- Last day for resolution of FY16 flagging issues within SOES by districts or community schools is September 15.
- Data for FY16 final payment #2 to be pulled after LRC appeals and flags closed.
- Appeal window for funding issues to take place in October, based on final #2 reports.
- Final #3 payment, including appeals, planned by December.
Enrollment and FTE Reports

Five items to help with final cleanup

- Review and resolve flags in SOES
- Review and resolve conflicts in SCR
- Enrollment reports in Data Collector preview
- FTE reports in Data Collector Level 2s
- CS Fatal Error reports
Enrollment and FTE Reports

- In addition to current, recently added previous enrollment report to Data Collector

**SOES End of Year Student Collection (FY15)**
Submission Number 9 (attempt 4)

Select the options and click on the Generate Preview link to create the preview.

**Last Prepared:** August 06, 2015 (5 days ago) at 10:32:59 AM

**Preview Types**
- [ ] Detail
- [x] Enrollment Reports
- [ ] Missing Data Report

**Output Options**
- [ ] Zip File: Download file as a compressed .zip (for faster downloads)
- [ ] File Format: CSV
  - [x] HTML

Generate Preview

<table>
<thead>
<tr>
<th>File</th>
<th>Valid</th>
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</thead>
<tbody>
<tr>
<td>Enrollment_Headcount_Detail_Report_(Current_Students).html</td>
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<tr>
<td>Enrollment_Headcount_Detail_Report_(Prior_Students).html</td>
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<td></td>
<td></td>
</tr>
<tr>
<td>Enrollment_Headcount_Summary_Report_(Current_Students).html</td>
<td>16</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
Enrollment and FTE Reports

- Prior enrollment includes withdrawals, both reports now include more dates

<table>
<thead>
<tr>
<th>District IRN</th>
<th>Building IRN</th>
<th>EMIS Student ID Number</th>
<th>Last Name</th>
<th>First Name</th>
<th>State Student ID</th>
<th>District Relationship</th>
<th>State Equivalent Grade Level</th>
<th>Legal District of Residence</th>
<th>How Received</th>
<th>How Received IRN</th>
<th>Student Percent of Time</th>
<th>Sent to Reason 1</th>
<th>Sent to IRN 1</th>
<th>Sent to Percent of Time 1</th>
</tr>
</thead>
<tbody>
<tr>
<td>000222</td>
<td>000222</td>
<td>000010292</td>
<td>Bigger</td>
<td>Desirea</td>
<td>IS9108501</td>
<td>1</td>
<td>KG</td>
<td>044909</td>
<td>M</td>
<td>100</td>
<td>NA</td>
<td>000222</td>
<td>000222</td>
<td>000222</td>
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<tr>
<td>000222</td>
<td>000222</td>
<td>0000010519</td>
<td>Orth</td>
<td>Liam</td>
<td>SF7585206</td>
<td>1</td>
<td>05</td>
<td>044909</td>
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<td>100</td>
<td>NA</td>
<td>000222</td>
<td>000222</td>
<td>000222</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Sent to Reason 2</th>
<th>Sent to IRN 2</th>
<th>Sent to Percent of Time 2</th>
<th>Gender</th>
<th>Summative Racial/Ethnic Group</th>
<th>Disability Condition</th>
<th>Disadvantaged</th>
<th>Limited English Proficiency</th>
<th>Admission Date</th>
<th>Effective Start Date</th>
<th>Effective End Date</th>
<th>Withdrawal Reason</th>
<th>Student’s Last Day of Enrollment</th>
</tr>
</thead>
<tbody>
<tr>
<td>NA</td>
<td>*****</td>
<td>0</td>
<td>F</td>
<td>W</td>
<td>**</td>
<td>1</td>
<td>N</td>
<td>20130821</td>
<td>20140701</td>
<td>20150626</td>
<td>45</td>
<td>2015-06-26</td>
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<td>NA</td>
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<td>0</td>
<td>M</td>
<td>A</td>
<td>**</td>
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<td>N</td>
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<td>20141216</td>
<td>75</td>
<td>2014-12-16</td>
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<td>*****</td>
<td>0</td>
<td>M</td>
<td>W</td>
<td>**</td>
<td>1</td>
<td>N</td>
<td>20120904</td>
<td>20140701</td>
<td>20140707</td>
<td>46</td>
<td>2014-07-07</td>
</tr>
</tbody>
</table>
Enrollment and FTE Reports

- All impacts on funding will be in FTE reports
- Fatal Error report fully incorporated into FTE report in Data Collector
- New adjustments - Scholarship overlap, missing address, invalid grade level
- Errors, overlapping enrollment, and flags reflected in potential vs. actual FTE
<table>
<thead>
<tr>
<th>Result Code</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>FT0001</td>
<td>Over One FTE Adjustment</td>
</tr>
<tr>
<td>FT0002</td>
<td>Overlapping Date Adjustment</td>
</tr>
<tr>
<td>FT0003</td>
<td>Percent of Time on Overlapping Dates Adjustment</td>
</tr>
<tr>
<td>FT0004</td>
<td>E-school Caps Adjustment</td>
</tr>
<tr>
<td>FT0006</td>
<td>105-Hour Adjustment</td>
</tr>
<tr>
<td>FT0007</td>
<td>Age 22 Adjustment</td>
</tr>
<tr>
<td>FT0008</td>
<td>Age 5, no Early Entrance Policy Adjustment</td>
</tr>
<tr>
<td>FT0015</td>
<td>SOES Flag - Documented Challenge</td>
</tr>
<tr>
<td>FT0016</td>
<td>SOES Flag - Graduated</td>
</tr>
<tr>
<td>FT0017</td>
<td>SOES Flag - Guardianship Challenge</td>
</tr>
<tr>
<td>FT0018</td>
<td>SOES Flag - Homeless Challenge</td>
</tr>
<tr>
<td>FT0019</td>
<td>SOES Flag - SSID Mismatch</td>
</tr>
<tr>
<td>FT0020</td>
<td>Missing Address Adjustment</td>
</tr>
<tr>
<td>FT0021</td>
<td>Invalid Grade Level Adjustment</td>
</tr>
<tr>
<td>FT0022</td>
<td>ODE Override - Not Funded</td>
</tr>
</tbody>
</table>
FY 2017 Rollout

- Calendar reporting this week
- SCR and SOES Enrollment reporting for FY16 starts this week
- SOES Contact reporting starts this week
- Will be no more than a week between first enrollment reporting and first load of Community School’s students to SOES
FY 2017 Rollout

- For FY17 October payment, pull reported community school enrollments as of 5pm September 22
- Now a single data pull
  - No CS Fatal Error report- all in FTE Detail
  - FTE Detail report, in general, will be updated daily once first published
- Reasons for district to flag a student in FY17 unchanged
Financial Reporting

- FY 2016 financial reporting open until end of August - earlier than in years past
- Critical for report card and maintenance of effort (MOE) calculations
- No appeal window before report card - data as reported by August 31 will be used
New EMIS Coordinator Training

- August 26th, 8:15 am to 3:45 pm
- Registration required
  - Available in STARS
    - Closes on 19th, will start on wait list- make sure you are in OEDS with proper role
  - Must have SAFE Account
  - Must complete STARS User Profile
  - Search for keyword “EMIS” within STARS to locate training.
Social Media

- Facebook: Ohio Families and Education Ohio Teachers’ Homeroom
- LinkedIn: ohio-department-of-education
- Storify: storify.com/ohioEdDept
- Twitter: @OHEducation
- YouTube: OhioEdDept