

Budget Highlights



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Budget Highlights



Student Wellness and Success

- \$675 million in new funds for traditional districts, community schools, JVSDs and STEM schools over the biennium
- Requires a plan to be developed and implemented with community partners



Student Wellness and Success

Allowable Uses:

- Mental health services
- Services for homeless youth or child welfare involved youth
- Community liaisons
- Physical health care
- Mentoring programs
- Family engagement and support services
- City Connects programming
- Professional development on trauma-informed care or cultural competence
- Before- and after-school programs

Student Wellness and Success

Requires a plan to be developed with one or more of the following community partners:

- A board of alcohol, drug and mental health services
- An ESC
- A county board of developmental disabilities
- A community-based mental health treatment provider
- A board of health of a city or general health district
- A county department of job and family services
- A nonprofit organization with experience serving children
- A public hospital agency

Student Wellness and Success

- \$275 million in FY20 and \$400 million in FY21
- Provided on a per-pupil basis, scaled based on federal census poverty data. Additional funding for districts who previously received supplemental targeted assistance.
- Every district will receive at least \$25,000 in FY20 and \$36,000 in FY21.

Student Wellness and Success

- Paid directly to each district based on the number students educated (enrollment).
- Distributed in two payments in October and February, through the foundation payment process.
- There is no requirement to spend funds in the year in which they were received. There is no requirement to return unused funds at the end of the year or request carryover.

Student Wellness and Success

- At the request of ODE, AOS created a new USAS Fund – 467. This fund should not be included on the five-year forecast.
- Funds can be used for existing initiatives and activities in the context of the plan; however, districts are encouraged to think about how funds might support new or expanded initiatives.

Student Wellness and Success

- Expenditures will count toward meeting federal ESSA Maintenance of Effort requirements. If any of the funding is spent on providing special education services to students with disabilities, those expenditures will count toward meeting federal IDEA requirements.
- Districts must report how funds were spent following the end of each fiscal year (June 30).

Current Available Resources

- <http://education.ohio.gov/WellnessAndSuccess>
- Messages from Governor DeWine and Superintendent Demaria
- Guidance
- FAQ
- Funding Simulations

Student Wellness and Success

FACTORS AND PARAMETERS:

Quintile Analysis of Poverty % with Quintile 1 and Quintile 5 Reflecting the Highest and the Lowest % Respectively:

POVERTY % RANGE		BASE PER-PUPIL AMOUNT	BASE %
Quintile 1:	Districts with Poverty % \geq 0.51130	\$250.00	0.51130
Quintile 2:	0.39765 \leq Districts with Poverty % $<$ 0.51130	\$200.00	0.39765
Quintile 3:	0.31382 \leq Districts with Poverty % $<$ 0.39765	\$110.00	0.31382
Quintile 4:	0.20786 \leq Districts with Poverty % $<$ 0.31382	\$50.00	0.20786
Quintile 5:	Districts with Poverty % $<$ 0.20786	\$20.00	0.00000

a - Census Data Poverty %:	0.18151
b - District Quintile Designation:	5
c - Base % of Designated Quintile [Lowest % for Districts in Quintile]:	0.00000
d - Base Per Pupil Amount of Designated Quintile:	20.00
e - Base % of Quintile Higher than Designated Quintile [if b=1 then c]:	0.20786
f - Base Per Pupil Amount of Quintile Higher than Designated Quintile [if b=1 then d]:	50.00
g - Enrolled ADM FY19 [(g1+g2)-(g3+g4+g5+g6+g7+g8+g9)]:	5,001.71
g1 - Total ADM:	5,414.16
g2 - Entering Open Enrollment ADM:	62.46
g3 - Community and STEM School ADM:	71.48
g4 - Exiting Open Enrollment ADM:	196.12
g5 - EdChoice Scholarship K-12 ADM:	0.00
g6 - Autism Scholarship K-12 ADM:	6.31
g7 - Jon Peterson Total ADM:	3.67
g8 - JVS ADM:	197.06
g9 - Contract Vocational ADM:	0.27

Student Wellness and Success

FUNDING CALCULATION:

A - District Total Per Pupil Amount [if b=1 then d else (A1+d)]:	\$46.20	
A1 - Scaled Per Pupil Amount $[\frac{(a-c)}{(e-c)}*(f-d)]$:	\$26.20	
B - Student Wellness and Success Funding [if g>5 then larger of B1 or B2 else 0]:	\$231,079.00	
B1 - Calculated Student Wellness and Success Funding [g*A]:	\$231,079.00	
B2 - Minimum Student Wellness and Success Funding:	\$25,000.00	
C - Enhanced Student Wellness and Success Funding [(C2*g)]:	\$63,571.73	
C1 - Did District Receive Supplemental Targeted Assistance in FY19?:	Yes	
C2 - Enhanced Student Wellness and Success Per Pupil Amount [If C1=Yes,(\$50*((a/0.36)^2)) else 0]:	\$12.71	
D - Total Student Wellness and Success Amount [B+C]:		\$294,650.73

Student Wellness and Success

FY19 EMIS data used for FY20 payment.

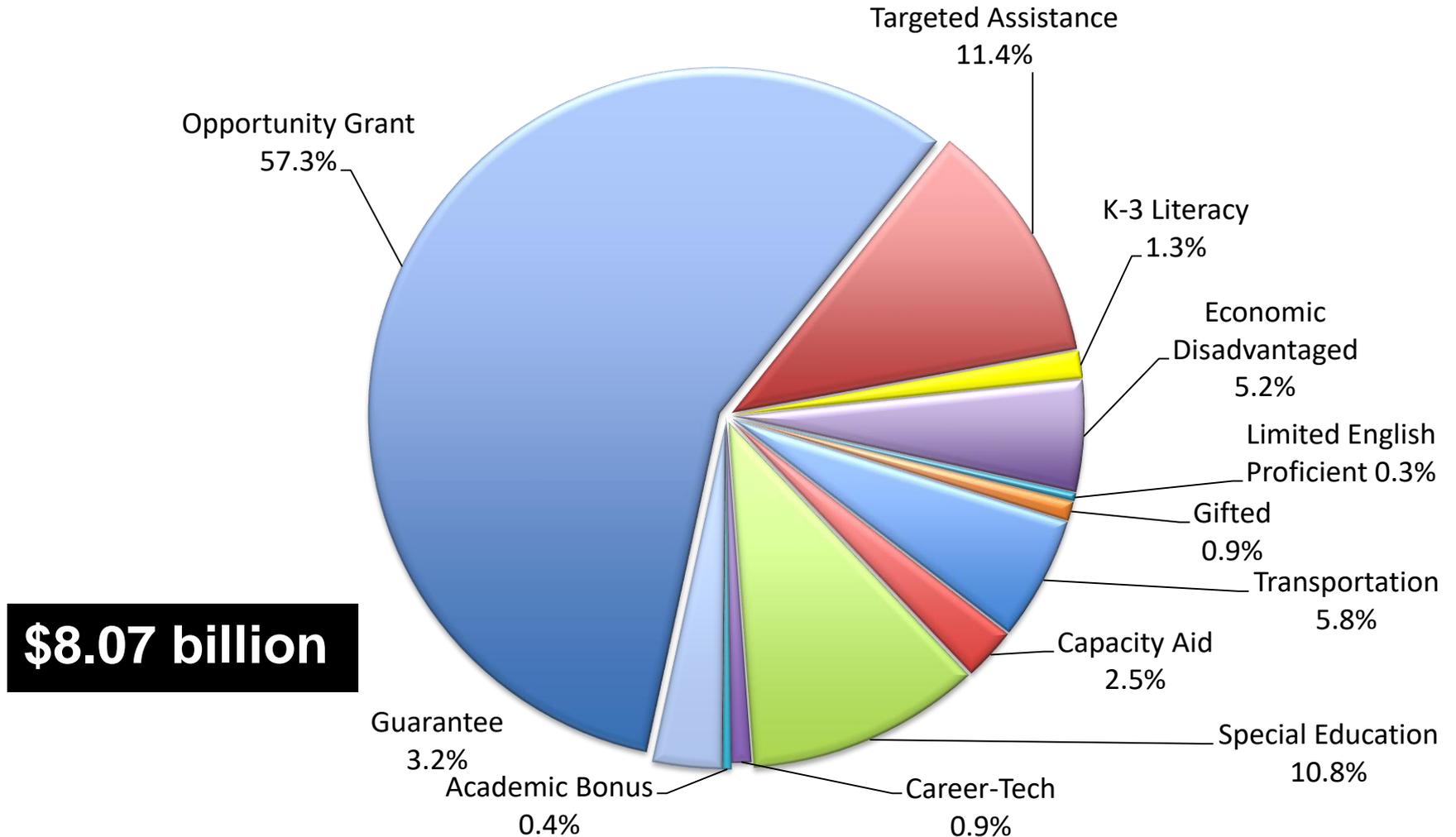
FY20 EMIS data used for FY21 payment.

g - Enrolled ADM FY19 $[(g1+g2)-(g3+g4+g5+g6+g7+g8+g9)]$:		5,001.71
g1 - Total ADM:	5,414.16	
g2 - Entering Open Enrollment ADM:	62.46	
g3 - Community and STEM School ADM:	71.48	
g4 - Exiting Open Enrollment ADM:	196.12	
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What about school funding?



Foundation Formula – FY19



*FY19 June #2

Foundation Funding



- School foundation funding is guaranteed/flat to FY19 levels for FY20 and FY21
- Student Success and Wellness dollars provided in addition to Foundation Funding.

Foundation Funding

- Growing school districts will receive additional funding in FY20 and FY21
- Payment reports were updated to reflect these changes and the Student Success and Wellness funds in October



Foundation Funding

OHIO DEPARTMENT OF EDUCATION
 OFFICE OF BUDGET AND SCHOOL FUNDING
 FY19 SUMMARY SCHOOL FUNDING REPORT FOR CITY, EXEMPTED VILLAGE AND LOCAL SCHOOL DISTRICTS
 (FY2019 Final #1 Payment, Data as of 08/08/2019)

12/03/2019

IRN: 999999 District: State Total

County: ALL

FOUNDATION FUNDING COMPONENTS:		CALCULATED FUNDING	STATE FUNDING
A Opportunity Grant:	FY20 and FY21 Total Formula Funding Fixed to FY19 Levels	5,000,968,506.95	4,623,606,109.17
B Targeted Assistance:		963,784,003.87	919,239,510.76
C K-3 Literacy Funding:		111,663,948.76	102,722,120.30
D Economic Disadvantaged Funding:		450,303,607.37	417,162,845.55
E Limited English Proficiency Funding:		36,418,584.12	31,549,389.86
F Gifted Education Funding:		70,783,172.08	74,189,027.36
G Transportation Funding (Generally Exempted from Cap):		465,821,657.89	465,821,657.89
H Special Education Additional Funding (Generally Exempted from Cap):		880,729,338.92	880,729,338.92
I Capacity Aid:		201,783,109.99	198,099,487.22
J Graduation Bonus (Exempted from Cap):		20,655,725.39	20,655,725.39
K Third Grade Reading Bonus (Exempted from Cap):		10,327,388.26	10,327,388.26
L Transitional Aid Guarantee:		257,182,582.26	257,182,582.26
M Career Tech Education Funding (Exempted from Overall Guarantee & Cap):		73,495,173.35	73,495,173.35
N Total Formula Funding:			8,074,780,356.29

Foundation Funding

N	Total Formula Funding:	Fixed to FY19 Levels	8,074,780,356.29
ADDITIONAL AID ITEMS:			
O	Preschool Special Education Funding:	Calculated based on current year data; Enrollment Growth Supplement and Student Wellness Dollars Added	109,999,999.15
P	Special Education Transportation Funding:		55,129,222.13
Q	Total Additional Aid Items:		165,129,221.28
TOTAL CALCULATED FUNDING::			
R	Total Formula Funding Plus Additional Aid Items:		8,239,909,577.57
=====			
TRANSFERS AND ADJUSTMENTS:			
S	Education Service Center Transfer:	Calculated based on current year data	-251,812,745.99
T	Open Enrollment Adjustment:		-13,384,215.88
U	Community School Transfer:		-847,127,987.26
V	STEM School Transfer:		-24,177,313.55
W	Scholarship Transfer:		-282,499,750.75
X	Other Adjustments:		-14,725,333.63
Y	Total Transfers and Adjustments:		-1,433,727,347.06
=====			
NET STATE FOUNDATION FUNDING:			
Z	Total Calculated Funding Plus Total Transfers and Adjustments:		6,806,182,230.51
=====			

Foundation Funding

A	STATE FUNDING Foundation Formula Funding:	FY20 and FY21 Total Formula Funding Fixed to FY19 Levels	STATE FUNDING	8,074,026,223.48
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	ADDITIONAL AID ITEMS:			
B	Student Wellness and Success Funding:	NEW: SWS and Enrollment Growth		248,128,795.03
C	Enrollment Growth Supplement Funding:			15,739,559.12
D	Preschool Special Education Funding:	Calculated based on current year data		109,999,999.06
E	Special Education Transportation Funding:			57,588,855.43
F	Total Additional Aid Items:			431,457,208.64
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	TOTAL STATE FUNDING:			
G	Total Foundation Formula Funding Plus Additional Aid Items (A+F):			8,505,483,432.12
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	TRANSFERS AND ADJUSTMENTS:			
H	Education Service Center Transfer:			-253,553,117.30
I	Open Enrollment Adjustment:	Calculated based on current year data		-13,541,136.41
J	Community School Transfer:			-832,912,599.23
K	STEM School Transfer:			-25,968,052.34
L	Scholarship Transfer:			-330,490,502.74
M	Other Adjustments:			-14,540,008.67
N	Total Transfers and Adjustments:			-1,471,005,416.69
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	NET STATE FUNDING:			
O	Total Calculated Funding Plus Total Transfers and Adjustments:			7,034,478,015.43

Enrollment Growth Supplement

CALCULATION FACTORS:

	FY16	FY17	FY18	FY19
Total ADM	18,923.46	19,563.12	20,209.08	20,610.60
Entering Open Enrollment ADM	0.00	0.00	0.00	0.00
Subtotal Positive Adjustments	18,923.46	19,563.12	20,209.08	20,610.60
Community and STEM School ADM	114.86	125.00	116.71	108.89
Exiting Open Enrollment ADM	33.50	30.26	37.32	22.59
Jon Peterson Total ADM	41.62	45.34	53.12	59.49
Autism Scholarship K-12 ADM	40.97	43.46	46.68	42.34
EdChoice Scholarship K-12 ADM	0.00	0.00	0.00	0.00
JVS ADM	82.51	94.34	119.06	151.15
Contract Vocational ADM	1.00	0.55	1.00	0.50
Subtotal Negative Adjustments	314.46	338.95	373.89	384.96
A - Enrolled ADM	18,609.00	19,224.17	19,835.19	20,225.64
Percent change from prior year		0.03305	0.03178	0.01968
B - ADM Average Percentage Change FY16-FY19				0.02817

CALCULATION METHODOLOGY:

Enrollment Growth Supplement [if A FY19 >= 50 and B > 0, then (B*100*A FY19*\$20), else 0]: \$1,139,755.27

Enrollment Growth Supplement

- Relies on the same enrollment calculation methodology as Student Wellness and Success Funding.
- Not updated in FY21. FY21 Enrollment Growth Supplement based on same four years (FY16-FY19).

Where is FY20 data used for funding calculations?

- Preschool Special Education
- ESC Transfers
- Open Enrollment Transfers
- Community School Deductions
- Scholarship Deductions
- Other Adjustments
- FY21 Student Wellness and Success Funding
- Tuition and Excess Cost

SFPR Detail → SFPR Data

Data Report

OHIO DEPARTMENT OF EDUCATION
Office of Budget and School Funding
FY20 Detailed School Funding Report for City, Exempted Village and Local School Districts
(FY2020 November #2 Payment, Data as of 11/12/2019)

12/03/2019

IRN: 043885 District: DELPHOS CITY S.D.

County: ALLEN

Note: The data provided on this report is for informational purposes only.

Statewide Factors and Parameters:

s1	Statewide Formula ADM FY20:			1,656,826.82
s2	Statewide Economic Disadvantaged Percentage:			44.7200411%
s3	Statewide 3-Year Average Total Valuation for TY18, TY17, TY16:			264,262,151,321.00
s4	Statewide 3-Year Average Federal Adjusted Gross Income TY17, TY16, TY15:			326,997,848,177.00

District Factors and Parameters:

a Base ADM Data				
a1	Formula ADM $[a2 - (0.8 * a5) + (0.2 * a6)]$:			1,040.60
	a2 Adjusted Total ADM $[a3 - (0.5 * a4)]$:		1,034.69	
	a3 Total ADM:	1,034.69		
	a4 Tuition Kindergarten FTE:	0.00		
	a5 JVS Jointure ADM:		2.28	
	a6 Contract Vocational ADM:		38.66	
b Special Education ADM Data				
b1	Category 1 Special Education ADM			33.97
b2	Category 2 Special Education ADM			85.67
b3	Category 3 Special Education ADM			4.81
b4	Category 4 Special Education ADM			2.00
b5	Category 5 Special Education ADM			7.00
b6	Category 6 Special Education ADM			11.87
c Career Tech FTE Data				
c1	Category 1 Career Tech FTE			30.65
c2	Category 2 Career Tech FTE			9.21

Payment Data Calendar

QUICK LINKS

- » State Funding For Schools
 - Traditional School Districts
 - Community Schools
 - Educational Service Centers
 - Career Tech
 - County Boards of Developmental Disabilities
 - Non-Public Schools
 - Payment Report Data Calendar
 - Historical Funding Information
- » District Profile Reports (Cupp Report)

Payment Report Data Calendar

Data as of November 7, 2019

This data calendar gives an overview, by school type, of the most recent data used in each foundation payment and when the state first moved to that data. For more detailed information, please refer to the Foundation Payment Letters on the Department's [School Payment Reports webpage](#).

TYPE	DATA ELEMENT	STATUS	INITIATED
Traditional Districts	Open Enrollment and Other Adjustments Data	FY 2020 Data	November #2
	FTE (Community School Portion) Data	FY 2020 Data	October #1
	Preschool Special Ed. FTE Data	FY 2020 Data	December #1
	Special Ed. Transportation Data	FY 2019 Data	December #2
	Jon Peterson Scholarship Data	FY 2020 Data Estimate	October #2
	EdChoice Scholarship Data	FY 2020 Data Estimate	October #2
	Autism Scholarship Data	FY 2020 Data Estimate	October #2
	Cleveland Scholarship Data	FY 2020 Data	October #2



Cupp-Patterson Fair Funding Proposal – H.B. 305

Industry-Recognized Credentials



- \$8 million each year for credential reimbursement.
- Schools must notify students when their career-tech course can terminate in an industry recognized credential.
- Requires schools to pay the cost of credential exam.

Industry-Recognized Credentials

Provides \$12.5 million each year to pay schools \$1,250 for each student who earns a qualifying credential

Incentivizes schools to establish qualifying credentialing programs, with \$4.5 million in each fiscal year designated for this purpose

FY19 Reconciliation Timeline

August/September 2019:

Final #1 adjustment based on any changes between June payments and close of EMIS reporting.

December 2019:

Final #2 adjustment.

June 2019:

June payments.

September/October 2019:

Appeal window for district placed flags and overlapping enrollment.

Let's Stay Connected



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