

School District Name

Debt Schedule #1: Current Credit Enhanced Obligations

As of March 15, 2020

Name	[Name of Issuance]				
Pgm Status	CURRENTLY CREDIT ENHANCED				
Payment Date	Principal	Interest	Total	Fiscal Year Total	Fiscal Year
12/1/2020	380,000.00	146,476.25	526,476.25		
6/1/2021	-	146,476.25	146,476.25	672,952.50	2021
12/1/2021	390,000.00	146,476.25	536,476.25		
6/1/2022	-	146,476.25	146,476.25	682,952.50	2022
12/1/2022	395,000.00	146,476.25	541,476.25		
6/1/2023	-	146,476.25	146,476.25	687,952.50	2023
12/1/2023	405,000.00	146,476.25	551,476.25		
6/1/2024	-	146,476.25	146,476.25	697,952.50	2024
12/1/2024	410,000.00	146,476.25	556,476.25		
6/1/2025	-	146,476.25	146,476.25	702,952.50	2025
12/1/2025	420,000.00	146,476.25	566,476.25		
6/1/2026	-	-	-	566,476.25	2026
Total	2,400,000.00	1,611,238.75	4,011,238.75	4,011,238.75	

School District Name

Debt Schedule #2: Proposed Issuance to be Credit Enhanced

As of March 15, 2020

Name	[Name of Issuance]				
Pgm Status	PROPOSED ISSUANCE TO BE CREDIT ENHANCED				
Payment Date	Principal	Interest	Total	Fiscal Year Total	Fiscal Year
11/1/2020	-	377,110.00	377,110.00		
5/1/2021	-	942,775.00	942,775.00	1,319,885.00	2021
11/1/2021	2,520,000.00	942,775.00	3,462,775.00		
5/1/2022	-	892,375.00	892,375.00	4,355,150.00	2022
11/1/2022	2,520,000.00	892,375.00	3,412,375.00		
5/1/2023	-	841,975.00	841,975.00	4,254,350.00	2023
11/1/2023	1,570,000.00	841,975.00	2,411,975.00		
5/1/2024	-	810,575.00	810,575.00	3,222,550.00	2024
11/1/2024	895,000.00	810,575.00	1,705,575.00		
5/1/2025	-	792,675.00	792,675.00	2,498,250.00	2025
11/1/2025	935,000.00	792,675.00	1,727,675.00		
5/1/2026	-	773,975.00	773,975.00	2,501,650.00	2026
11/1/2026	970,000.00	773,975.00	1,743,975.00		
5/1/2027	-	754,575.00	754,575.00	2,498,550.00	2027
11/1/2027	1,010,000.00	754,575.00	1,764,575.00		
5/1/2028	-	734,375.00	734,375.00	2,498,950.00	2028
11/1/2028	1,050,000.00	734,375.00	1,784,375.00		
5/1/2029	-	713,375.00	713,375.00	2,497,750.00	2029
11/1/2029	1,090,000.00	713,375.00	1,803,375.00		
5/1/2030	-	691,575.00	691,575.00	2,494,950.00	2030
11/1/2030	1,135,000.00	691,575.00	1,826,575.00		
5/1/2031	-	668,875.00	668,875.00	2,495,450.00	2031
Total	13,695,000.00	16,942,485.00	30,637,485.00	30,637,485.00	

School District Name

Debt Schedule #3: Total Aggregated Debt Schedule (Includes Current and Proposed Obligations)

As of March 15, 2020

IN THE FISCAL YEAR TOTAL COLUMN BELOW, HIGHLIGHT THE HIGHEST FY AMOUNT USED TO CALCULATE AGG DEBT RATIO.

IN EACH COLUMN BELOW, HIGHLIGHT THE HIGHEST AMOUNT USED TO CALCULATE THE REMAINING PYMT RATIO FOR EACH PAYMENT DATE.

Name	[Name of Issuance]			[Name of Issuance]			AGGREGATE DEBT BY FISCAL YEAR				OUTSTANDING DEBT AT EACH PYMT DATE				
Pgm Status	CURRENTLY ENHANCED			PROPOSED ISSUANCE			(USE TO CALCULATE 2.5 RATIO)				(USE TO CALCULATE 1.25 RATIOS)				
Payment Date	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total	Fiscal Year Total	Fiscal Year	FY Debt Remaining at 1st Pymt Date	FY Debt Remaining at 2nd Pymt Date	FY Debt Remaining at 3rd Pymt Date	FY Debt Remaining at 4th Pymt Date
11/1/2020	-	-	-	-	377,110.00	377,110.00	-	377,110.00	377,110.00	-	-	1,992,837.50			
12/1/2020	380,000.00	146,476.25	526,476.25	-	-	-	380,000.00	146,476.25	526,476.25	-	-		1,615,727.50		
5/1/2021	-	-	-	-	942,775.00	942,775.00	-	942,775.00	942,775.00	-	-			1,089,251.25	
6/1/2021	-	146,476.25	146,476.25	-	-	-	-	146,476.25	146,476.25	1,992,837.50	2021				146,476.25
11/1/2021	-	-	-	2,520,000.00	942,775.00	3,462,775.00	2,520,000.00	942,775.00	3,462,775.00	-	-	5,038,102.50			
12/1/2021	390,000.00	146,476.25	536,476.25	-	-	-	390,000.00	146,476.25	536,476.25	-	-		1,575,327.50		
5/1/2022	-	-	-	-	892,375.00	892,375.00	-	892,375.00	892,375.00	-	-			1,038,851.25	
6/1/2022	-	146,476.25	146,476.25	-	-	-	-	146,476.25	146,476.25	5,038,102.50	2022				146,476.25
11/1/2022	-	-	-	2,520,000.00	892,375.00	3,412,375.00	2,520,000.00	892,375.00	3,412,375.00	-	-	4,942,302.50			
12/1/2022	395,000.00	146,476.25	541,476.25	-	-	-	395,000.00	146,476.25	541,476.25	-	-		1,529,927.50		
5/1/2023	-	-	-	-	841,975.00	841,975.00	-	841,975.00	841,975.00	-	-			988,451.25	
6/1/2023	-	146,476.25	146,476.25	-	-	-	-	146,476.25	146,476.25	4,942,302.50	2023				146,476.25
11/1/2023	-	-	-	1,570,000.00	841,975.00	2,411,975.00	1,570,000.00	841,975.00	2,411,975.00	-	-	3,920,502.50			
12/1/2023	405,000.00	146,476.25	551,476.25	-	-	-	405,000.00	146,476.25	551,476.25	-	-		1,508,527.50		
5/1/2024	-	-	-	-	810,575.00	810,575.00	-	810,575.00	810,575.00	-	-			957,051.25	
6/1/2024	-	146,476.25	146,476.25	-	-	-	-	146,476.25	146,476.25	3,920,502.50	2024				146,476.25
11/1/2024	-	-	-	895,000.00	810,575.00	1,705,575.00	895,000.00	810,575.00	1,705,575.00	-	-	3,201,202.50			
12/1/2024	410,000.00	146,476.25	556,476.25	-	-	-	410,000.00	146,476.25	556,476.25	-	-		1,495,627.50		
5/1/2025	-	-	-	-	792,675.00	792,675.00	-	792,675.00	792,675.00	-	-			939,151.25	
6/1/2025	-	146,476.25	146,476.25	-	-	-	-	146,476.25	146,476.25	3,201,202.50	2025				146,476.25
11/1/2025	-	-	-	935,000.00	792,675.00	1,727,675.00	935,000.00	792,675.00	1,727,675.00	-	-	3,068,126.25			
12/1/2025	420,000.00	146,476.25	566,476.25	-	-	-	420,000.00	146,476.25	566,476.25	-	-		1,340,451.25		
5/1/2026	-	-	-	-	773,975.00	773,975.00	-	773,975.00	773,975.00	-	-			773,975.00	
6/1/2026	-	-	-	-	-	-	-	-	-	3,068,126.25	2026				-
11/1/2026	-	-	-	970,000.00	773,975.00	1,743,975.00	970,000.00	773,975.00	1,743,975.00	-	-	2,498,550.00			
12/1/2026	-	-	-	-	-	-	-	-	-	-	-		754,575.00		
5/1/2027	-	-	-	-	754,575.00	754,575.00	-	754,575.00	754,575.00	-	-			754,575.00	
6/1/2027	-	-	-	-	-	-	-	-	-	2,498,550.00	2027				-
11/1/2027	-	-	-	1,010,000.00	754,575.00	1,764,575.00	1,010,000.00	754,575.00	1,764,575.00	-	-	2,498,950.00			
12/1/2027	-	-	-	-	-	-	-	-	-	-	-		734,375.00		
5/1/2028	-	-	-	-	734,375.00	734,375.00	-	734,375.00	734,375.00	-	-			734,375.00	
6/1/2028	-	-	-	-	-	-	-	-	-	2,498,950.00	2028				-
11/1/2028	-	-	-	1,050,000.00	734,375.00	1,784,375.00	1,050,000.00	734,375.00	1,784,375.00	-	-	2,497,750.00			
12/1/2028	-	-	-	-	-	-	-	-	-	-	-		713,375.00		
5/1/2029	-	-	-	-	713,375.00	713,375.00	-	713,375.00	713,375.00	-	-			713,375.00	
6/1/2029	-	-	-	-	-	-	-	-	-	2,497,750.00	2029				-
11/1/2029	-	-	-	1,090,000.00	713,375.00	1,803,375.00	1,090,000.00	713,375.00	1,803,375.00	-	-	2,494,950.00			
12/1/2029	-	-	-	-	-	-	-	-	-	-	-		691,575.00		
5/1/2030	-	-	-	-	691,575.00	691,575.00	-	691,575.00	691,575.00	-	-			691,575.00	
6/1/2030	-	-	-	-	-	-	-	-	-	2,494,950.00	2030				-
11/1/2030	-	-	-	1,135,000.00	691,575.00	1,826,575.00	1,135,000.00	691,575.00	1,826,575.00	-	-	2,495,450.00			
12/1/2030	-	-	-	-	-	-	-	-	-	-	-		668,875.00		
5/1/2031	-	-	-	-	668,875.00	668,875.00	-	668,875.00	668,875.00	-	-			668,875.00	
6/1/2031	-	-	-	-	-	-	-	-	-	2,495,450.00	2031				-
Total	2,400,000.00	1,611,238.75	4,011,238.75	13,695,000.00	16,942,485.00	30,637,485.00	16,095,000.00	18,553,723.75	34,648,723.75	34,648,723.75		34,648,723.75	12,628,363.75	9,349,506.25	732,381.25