Ohio | Department of Education

Ted Strickland, Governor
Deborah S. Delisle, Superintendent of Public Instruction

TO: Superintendents and Treasurers of City, Local, Exempted Village School Districts and Education Service Centers
FROM: Daria Shams, Center for School Options and Finance
RE: March 2011 Foundation Payment #1
DATE: March 1, 2011

This payment reflects the factors in Am. Sub. H.B. 1 of the 128th General Assembly.

SPECIAL NOTE:

This payment reflects EMIS withholding penalties for some districts. Payment withholdings have been implemented for districts that have not met data reporting requirements as of 1/21/2011. The withholding will not be reflected on the statement of settlement, thus, if the check or EFT received by your district does not match the amount on the statement of settlement it is likely your district was subject to EMIS withholding. For posting purposes, each line of the statement of settlement should be reduced by the same percentage that the overall payment has been reduced due to withholding.

For more information regarding the status of your district's October data submission, please contact your EMIS coordinator. Information regarding the reporting requirements and penalties can be found on the ODE web site (please search for "EMIS Data Submission" and click on the link to "October (K) Data Submission Requirements FY11".)

Foundation Payments

Foundation payments are calculated twice a month according to the **E**vidence-**B**ased **M**odel (EBM) and are reported on the **PA**thway to Student **S**uccess (**PASS**) form. The PASS form for each payment that is posted on ODE website is accompanied by a number of worksheets that display detailed data and calculations that support the funding reported on the PASS form. Reference manuals for the PASS form and the PASS worksheets are posted on the ODE website. The PASS calculation is updated for each payment to reflect the changes that occur in the factors and data elements for FY2011.

EMIS October Count for Funded ADM

For regular public school districts, FY2011 EMIS data as of 2/18/2011 is used for the current payment. For community schools FY2010 counts were used in the add-in for ADM calculation, Open Enrollment and Other Adjustments. FY2010 data is being used for the number of students for the Autism Scholarship add-in.

EdChoice Deduction

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Deductions for EdChoice have been updated with new data.

Preschool Units

For Preschool unit funding calculations EMIS data as of 2/18/2011 was used and payments were made at 98.852153% of the calculated amount.

Statement of Settlement

Monthly Payment Calculations – Continuing with this payment, the statement of settlement contains a new blended approach to calculating payments and recoveries: a percentage based method is used for payments and the installment method used in calculating the bi-monthly payment amount in previous fiscal years is used for recovery of overpayments.

We have posted a spreadsheet to assist school districts' personnel with the percentage based calculations used for the statement of settlement at: http://education.ohio.gov/GD/DocumentManagement/DocumentDownload.aspx?DocumentID=83748

JV90 – Payment for local revenue loss associated with Public Utilities Deregulation for Fixed Rate Levies is included with this payment.

JV91 – Payment for local revenue loss associated with Public Utilities Deregulation for Fixed Sum Levies is included with this payment.

JV82/JV83 – Additional special payment to Benton-Carroll-Salem school district for loss of local revenue associated with Public Utilities Deregulation is included with this payment.

JV94 – Correction for overpayment of direct reimbursement for local revenue loss associated with Public Utilities Deregulation for Fixed Rate Levies in FY2011 is included with this payment.

JV93 – Correction for overpayment of direct reimbursement for local revenue loss associated with Public Utilities Deregulation for Fixed Rate Levies in FY2010 is included with this payment.

JV98/JV99 – SF-6 Excess Cost Tuition adjustment is included with this payment.

JV06 – Youth Services Tuition adjustment is included with this payment.

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JV14 – ORC Section 3323.091 payment adjustment for special education services to state institutions for resident handicapped children for FY2010 and FY2011.

Please note that due to some technical issue we were not able to include payment for local revenue loss associated with Public Utilities Inside Debt Levies that should have been made with the other direct reimbursements. We apologize to the school districts that are affected by this payment. The payment will be included in the March #2 Statement of Settlement with a code of JV95.

Education Service Centers (ESC)

The state per pupil amount of $37.00/$40.52 for multi-county ESC's is paid at 100% for locals, cities, exempted village school districts, and community schools. Subsequently a budget reduction of $5,600,000 as per Executive Order 2008-01S was applied to each ESC's calculation reducing their funding by 9.889296%.

Boards of Developmental Disabilities (BDD)

The per pupil funding for students attending a BDD has been carried forward from FY2010 and increased by 0.75%. This per pupil amount is then multiplied by the number of school-aged pupils served.

Preschool handicapped funding is made at 98.852153% of the calculated amount.

If there are any questions with regard to the adjustments or the statement of settlement, please contact this office or your area coordinator

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