

# Student Wellness and Success Funds Report Survey for Fiscal Year 2020

## Requirements and Instructions

### BACKGROUND AND REQUIREMENTS

With the passing of House Bill 166 in July 2019, Ohio invested \$675 million to help districts and schools support their students' academic achievement through mental health counseling, wraparound services, mentoring and after-school programs. School districts are working with local organizations to determine community needs and resources, so they can use the funds to make the greatest impact on students' lives.

In accordance with [Ohio Revised Code Section 3317.26](#), school districts must meet three criteria for using these funds:

- Funds must be used to support 11 initiatives outlined in the state budget;
- Plans for these funds must be developed in coordination with one of eight identified community partners;
- Districts must submit reports at the end of each fiscal year to the Department of Education describing the initiative(s) on which the funds were spent.

This report will meet the legislative requirement for end-of-fiscal-year reporting.

### INSTRUCTIONS

**Survey Window:** The survey is open from March 1 through July 31, 2020. The deadline for survey completion for this fiscal year is July 31, 2020. Remember to click submit only when the survey is complete. You will not be able to reopen the survey after submission.

**School Year of Focus for Data Collection:** Use data from the beginning of the funds on Oct. 17, 2019, through the end of the fiscal year on June 30, 2020, to complete the Student Wellness and Success Funds Report Survey. Submissions should account for all Student Wellness and Success dollars spent in fiscal year 2020.

**Who Completes:** Individuals identified as "FORMS data user," "superintendent," "superintendent designee," "treasurer" or "treasurer's designee" for the school district in the Ohio Educational Directory System (OEDS) can complete the survey. Only individuals identified as "superintendent" or "superintendent designee" can submit the survey for completion. For these identified contacts, the survey is available in the Data Submission Forms application within the [OH|ID web portal](#).

**Preparing to Respond:** Districts must respond to every question in the "District Information" and "Initiative 1" sections. The "Initiative 2" through "Initiative 10" sections are not mandatory but should be completed if the district used the Student Wellness and Success Funds for more than one initiative. When ordering initiatives for entry, prioritize initiatives based on amount of Student Wellness and Success Funds spent, with the initiative utilizing the greatest amount of Student Wellness and Success Funds being considered "Initiative 1" and so on. If you have more than 10 initiatives, please contact Bethany Thompson at [bethany.thompson@education.ohio.gov](mailto:bethany.thompson@education.ohio.gov).

**Internet Browser:** The Department recommends using the Chrome internet browser to complete the survey.

**OH|ID Web Portal:** The survey must be completed in the Data Submission Forms application within the [OH|ID web portal](#). Instructions and FAQs for the OH|ID portal are available on the [Department of Education OH|ID portal help webpage](#).

**Retain a Copy:** After completing and submitting the survey, print or save a PDF copy of the survey responses for your records.

## CONTACT INFORMATION

If you have questions about this survey, please contact the appropriate staff member identified below.

- **Student Wellness and Success Funds:** [WellnessAndSuccess@education.ohio.gov](mailto:WellnessAndSuccess@education.ohio.gov)
- **OH|ID Portal:** [Profile.Help@education.ohio.gov](mailto:Profile.Help@education.ohio.gov) or 877-644-6338
- **General questions:** [bethany.thompson@education.ohio.gov](mailto:bethany.thompson@education.ohio.gov)

## GUIDANCE ON QUESTIONS

Question	Guidance and thoughts to consider when answering this question
Describe the goals your district has for its use of the Student Wellness and Success Funding.	<ul style="list-style-type: none"> <li>• What problem(s) are you trying to solve within your school community?</li> <li>• What are you trying to accomplish through implementation of the initiative(s)?</li> <li>• What is the benefit to students, families and staff?</li> </ul>
How did you develop your implementation plan?	<ul style="list-style-type: none"> <li>• Who was at the table during your planning meetings?</li> <li>• Did you hold in-person or virtual planning meetings?</li> <li>• How did you come to agreement on the initiative you identified and how funds would be used?</li> <li>• What data did you use to inform that decision?</li> </ul>
Community Partner Category Included in the Development of Your Plan:	This is the list of community partners identified in the statute, one of which is required to be involved in planning, though including multiple partners is encouraged. Select <b>all</b> community partners who were involved in the planning of your initiative(s).
Did you use an existing improvement process or develop a new process in establishing your implementation plan?	Describe the process you used when establishing your implementation plan.
Do you have a logic model you can share?	If you used a logic model for your planning, please attach it as a PDF.
What good things from your district can you share in relation to the topic of student wellness and success?	This is an opportunity for you to share any successes you have seen as a result of your planning and/or implementation of the Student Wellness and Success Funds.
What obstacles or challenges are you experiencing or anticipate experiencing as you implement your plan?	<ul style="list-style-type: none"> <li>• What barriers have developed as you have planned or implemented the use of the funds?</li> <li>• How did you overcome these barriers or how are you working to overcome these barriers?</li> </ul>

Do you anticipate your expenditures or activities changing in the second half of the biennium? If yes, please describe how they will change.	<ul style="list-style-type: none"> <li>Do you plan to implement the same projects or initiatives in FY21, or do you have other initiatives in mind?</li> <li>If expenditures changed, were there unexpected costs associated with the initiative or were these changes planned?</li> </ul>
Each of the following questions will be answered for each initiative being implemented using Student Wellness and Success Funds.	
Initiative Title:	Provide a name for your initiative that identifies both your district and initiative.
Initiative Description:	Describe, in detail, the initiative you are implementing.
Initiative Status:	Is this a new initiative? Are you expanding an existing initiative? Or is this an existing initiative that you have shifted to funding through your Student Wellness and Success dollars? Select the option that best describes this initiative.
Initiative Category:	Please choose one or both options that are relevant for this initiative: <ul style="list-style-type: none"> <li>Operations</li> <li>Infrastructure</li> </ul>
Community Partner Category Included in the Planning for this Initiative:	This is the list of community partners identified in the statute, one of which is required to be involved in planning, though including multiple partners is encouraged. Select all community partners who were involved in the planning of the initiative.
Community Partner Name(s):	What specific organizations participated in the planning process? Beyond the general community partner categories from the previous question, please name the specific organizations that collaborated with your district.
Medicaid Billing ID for any mental health or physical care service partners (enter the partner name and Medicaid Billing ID):	For any health care providers who bill Medicaid for reimbursement of services, provide their Medicaid Billing IDs.
District Partnership: Identify any other districts with which you partnered for this initiative.	Are you working with other school districts to plan or implement the funds? If so, which districts?
District Partnership Description:	How are you partnering with other districts to plan or implement the funds?
Allowable Use of Funds:	Statute identified 11 allowable uses for the Student Wellness and Success Funds. Select all the allowable uses associated with this initiative. Select all that apply and enter the expenditure total for each allowable use of funds.

Grade and Number of Students Directly Impacted by the Initiative:	<p>Select all that apply and enter the number of students for each selected grade.</p> <ul style="list-style-type: none"> <li>Programs, services and initiatives that are provided to specific students. For example, an after-school program that serves up to 100 students in grades K-5. Those students can be “directly” counted and included in this figure.</li> </ul>
Grade and Number of Students Indirectly Impacted by the Initiative:	<p>Select all that apply and enter the number of students for each selected grade:</p> <ul style="list-style-type: none"> <li>Programs, services and initiatives that impact the school or community at large. For example, for a school-based health care clinic that potentially serves the entire school community, all students in all grades could be indirectly counted.</li> </ul>
Funding Sources Used for this Initiative:	<p>Are other funding sources supporting this initiative? If so, what other funding sources are you using? General funds? Federal funds? Other grant funds?</p>
How Will You Measure the Success of this Initiative?	<p>What data are you planning to collect to measure the success of the initiative? Student attendance? Student achievement? Qualitative survey data? Please include the timeline of data collection.</p>