



2023-2024 Compliance Worksheet Change Log

Updates from Files Used for the 2022-2023 Sponsor Evaluation

Below are changes that have been made to the **Compliance Worksheet - Sponsor** for its use with the 2023-2024 Sponsor Evaluation.

Item Number	2023-2024 Notes/Changes
S-601	Changed Question 1 from “Did you communicate with the Auditor of State regarding the audit of each school that you sponsor?” to “Did you communicate with the Auditor of State regarding the audit of each school that you sponsor or the condition of financial and enrollment records of each sponsored school? ”
S-614	Changed Question 1 from “Do you comply with the monitoring and reporting duties and responsibilities conduct site visits of your schools as necessary or at least twice annually to monitor their compliance with laws and their compliance with reporting requirements, as outlined in OAC 3301-102-05?” to “Do you comply with the monitoring and reporting duties and responsibilities as outlined in OAC 3301-102-05?”
S-615	Changed OAC Section from 3301-102-04 to 3301-102-05
S-616	Corrected the OAC/ORC Section Title from “Proposal for converting public school to community school” to “ Establishment of community school - conversion and start-up. ”
S-617	Changed Question 1 from “Did a sponsor representative attend all training sessions as required by the Department? Yes/No” to “ Are you required by statute to have a sponsorship agreement with the Department? ” Added Question 2

Below are changes that have been made to the **Compliance Worksheet – Oversight of Schools** for its use with the 2023-2024 Sponsor Evaluation.

Item Number	2023-2024 Notes/Changes
Efficiency Tab	Removed Q4 from the Efficiency Questions chart. Renumbered all of the efficiency questions from Q4 through Q8.
106	Changed OAC/ORC Description from “Internet and computer-based community schools must comply with standards developed by the international Association for K-12 Online Learning” to “Internet and computer-based community schools must comply with National Standards for Quality Online Learning developed by a partnership between quality matters, the Virtual Learning Leadership Alliance, and the Digital Learning Collaborative, or any successor organization. ”



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	Changed Question 2 from “If yes, does the school ensure that it complies with standards of education set forth in law?” to “If yes, does the school ensure that it complies with National Standards for Quality Online Learning of education set forth in law?”
109	Changed Question 2 from “If yes, did the school comply with the requirements of law to notify the Department by November 1, 2022?” to “If yes, did the school comply with the requirements of law to notify the Department by July 1, 2023? ”
110	<p>Changed OAC/ORC Description from “A school that is not computer- or internet-based may adopt a plan that requires students to access and complete classroom lessons posted on the school's web portal or website to make up hours if the school closes for purposes identified in ORC 3313.482.” to “A school that is not computer- or internet-based shall adopt a plan by August 1 of each school year for providing online instruction to make up hours equivalent to up to three school days if the school closes for purposes identified in ORC 3313.482. ”</p> <p>Changed Question 1 from “Is the school a site-based school AND did the school's governing authority adopt a plan that requires students to access and complete classroom lessons posted on the school's web portal or website to make up hours if the school closes for purposes identified in ORC 3313.482” to “Is the school a site-based school AND did the school's governing authority adopt a plan by August 1 for providing online instruction to make up hours equivalent to up to three school days if the school closes for purposes identified in ORC 3313.482 AND does the plan include all of the requirements specified in ORC 3313.482?”</p>
112	Changed Question 2 from “If yes, does the school identify students at risk of dropping out of school and take steps required by law including notification of parents?” to “If yes, does the school identify students at risk of dropping out of school and take steps required by law including notification of parents, guardians or custodians? ”
113	<p>Changed OAC/ORC Title to “School district improvement support - continuous improvement plan; Implementation of corrective actions”</p> <p>Changed OAC/ORC Description from “The school complies with the requirements and timelines associated with the Ohio Improvement Process created through the Department's NCLB waiver (or its successor).” To “The school complies with the requirements and timelines associated with the Ohio Improvement Process created through the Department's ESEA waiver (or its successor).”</p> <p>Changed Question 1 from “Is the school required, by either statute or contract, to create an Improvement Plan?” to “Is the school required by statute to create an Improvement Plan?”</p>
116	<p>Corrected OAC/ORC Section Title from “fourth grade reading capability” to “Third grade reading guarantee”</p> <p>Removed reference to HB 164 from OAC/ORC Reference and OAC/ORC Description.</p>
117	Changed OAC/ORC Title from “fourth grade reading capability” to “ Third grade reading guarantee ”



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	<p>Changed OAC/ORC Description from “The school continues any required intervention services for students not promoted to fourth grade, consistent with the requirements of 3313.608.” To “The school provides intensive reading instruction for students consistent with the requirements of 3313.608.”</p> <p>Changed Question 1 from “Does the school serve grade 3?” to “Does the school serve grade 3 or higher?”</p> <p>Changed Question 2 from “If yes, does the school continue required interventions regarding reading capability?” to “If yes, does the school provide intensive reading instruction as specified in ORC 3313.608?”</p>
118	<p>Changed OAC/ORC Title from “fourth grade reading capability” to “Third grade reading guarantee”</p> <p>Changed Question 1 from “Does the school serve grade 3?” to “Does the school serve grade 3 or higher?”</p> <p>Changed Question 2 from “If yes, does the school employ properly licensed and qualified teachers to monitor reading improvement plans?” to “If yes, does the school employ properly licensed and qualified teachers to teach students on reading improvement and monitoring plans?”</p>
136	<p>Added ORC 3365.036 to ORC Section</p> <p>Added Withdrawal of children of military families to Section Title</p> <p>Changed OAC/ORC Description from “The school complies with enrollment and participation requirements, consistent with ORC 3365.031” to “The school complies with enrollment and participation requirements, consistent with ORC 3365.031 and ORC 3365.036.”</p> <p>Changed Question 2 from “If yes, does the school comply with the requirements of ORC 3365.031?” to “If yes, does the school comply with the requirements of ORC 3365.031 and ORC 3365.036?”</p>
146	<p>Removed OAC 3301-32-02 from the OAC Section, as the rule has been rescinded</p>
167	<p>Changed Applies To from “Schools serving grades 6-12” to “Grades 9-12?”</p> <p>Changed Question 1 from “Does the school offer grades 6 or greater?” to “Does the school serve any of the grades 9-12?”</p>
201	<p>Changed the ORC/OAC Description from “The school operates a state-approved interscholastic athletic program using licensed coaches and certificated referees and annually provides concussion information to parents.” to “The school operates an interscholastic athletic program using licensed coaches and certificated referees and annually provides concussion information to parents.”</p> <p>Changed Question 2 from “If yes, is the program state approved AND in compliance with all required laws?” to “If yes, is the program in compliance with ORC 3313.539?”</p>
209	<p>Changed Applies To from “Any school with grades K-1” to “All schools”</p>



Item Number	2023-2024 Notes/Changes
	<p>Changed Question 1 from “Does the school serve any of the grades K-1?” to “Does the school serve any of the grades that are identified for the current year under ORC 3319.077(C)?”</p> <p>Changed Question 2 from “If yes, did all Kindergarten and 1st grade teachers (except those teaching fine arts, music and physical education) complete the required professional development or will complete it prior to the beginning of the 2023-2024 school year?” to “If yes, did all applicable teachers complete the required professional development as specified in ORC 3319.077(C)?”</p>
221	Changed ORC Section from ORC 3301.0710(A) to ORC 3301.0710(A)(4)
222	Added “ Rights of students to engage in religious expression in completion of assignments ” to the OAC/ORC Section Title
223	Added Item 223 per HB 33 of the 135 th General Assembly
224	Added Item 224 per HB 33 of the 135 th General Assembly
225	Added Item 225 per HB 33 of the 135 th General Assembly
226	Added Item 226 per HB 33 of the 135 th General Assembly
227	Added Item 227 per HB 33 of the 135 th General Assembly
228	Added Item 228 per HB 33 of the 135 th General Assembly
229	Added Item 229 per HB 33 of the 135 th General Assembly. This item is not applicable for the 2023-2024 evaluation cycle
230	Added Item 230 per HB 33 of the 135 th General Assembly
318	Added Item 318 per HB 33 of the 135 th General Assembly
416	<p>Changed Question 1 from “Did the school have one or more students with an out-of-school suspension imposed when there were fewer than 10 school days remaining in the 2020-2021 school year?” to “Did the school have one or more students with an out-of-school suspension imposed when there were fewer than 10 school days remaining in the previous school year?”</p> <p>Changed Question 2 from “If yes, did the school impose the remaining suspension time in the beginning of the 2021-2022 school year?” to “If yes, did the school impose the remaining suspension time in the beginning of the current school year?”</p>
507	<p>Changed OAC/ORC Description from “The school posts a bond, guarantee or cash deposit in an amount of \$50,000 with the Auditor of State to be used, in the event the school closes, to pay the auditor of state any moneys owed or that become owed by the school for the costs of audits conducted by the auditor of state or a public accountant under Chapter 117. of the Revised Code.” To “The school posts a bond in an amount of \$50,000 with the Auditor of State to be used in the event the school closes, to pay the auditor of state any moneys owed or that become owed by the school for the costs of audits conducted by the auditor of state or a public accountant under Chapter 117. of the Revised Code. In lieu of the bond, the school's sponsor or operator may provide a written guarantee to pay the audit costs of the school up to \$50,000.”</p> <p>Changed Question 1 from “Did the school initiate operations after 2/1/2016?” to “Did the school open for the first time in the current school year?”</p>



Item Number	2023-2024 Notes/Changes
	<p>Changed Question 2 from “If yes, before opening, did the school post the bond, guarantee or cash deposit with the auditor of state, to be used in the event the school closes, to pay the auditor of state any monies owed or that become owed by the school for the costs of audits conducted by the auditor of state or a public accountant under Chapter 117. of the Revised Code AND is the bond, guarantee or cash deposit-still current?” to “If yes, before opening, did the school post the bond with the auditor of state, to be used in the event the school closes, to pay the auditor of state any monies owed or that become owed by the school for the costs of audits conducted by the auditor of state or a public accountant under Chapter 117. of the Revised Code OR in lieu of the bond, did the school's sponsor or operator provide a written guarantee to pay the audit costs of the school up to \$50,000?”</p>
508	<p>Changed OAC/ORC Description from “The school spends economically disadvantaged funds in accordance with the allowances under ORC 3317.25, including the requirement to coordinate with a community partner in planning how to use the funds. At the end of each fiscal year, each city, local, exempted village, or joint vocational school district, community school, and STEM school shall submit a report to the Ohio Department of Education describing the initiative or initiatives on which the district's or school's economically disadvantaged funds were spent during that fiscal year.” To “The school spends economically disadvantaged funds in accordance with the allowances under ORC 3317.25, including the requirement to coordinate with a community partner in planning how to use the funds. At the end of each fiscal year, each city, local, exempted village, or joint vocational school district, community school, and STEM school shall submit a report to the Ohio Department of Education and Workforce describing the initiative or initiatives on which the district's or school's economically disadvantaged funds were spent during that fiscal year.”</p>
528	<p>Added Item 528 per HB 33 of the 135th General Assembly [Note: While item was removed from worksheet in a previous cycle, recent law reinstated the requirement]</p>
529	<p>Added Item 529 per HB 33 of the 135th General Assembly [Note: While item was removed from worksheet in a previous cycle, recent law reinstated the requirement]</p>
530	<p>Changed the OAC/ORC Description from “A school that has a service agreement with an educational service center (ESC) may elect to have the ESC retain unexpended and unobligated funds at the end of a fiscal year for the purpose of applying them toward any payment the school will the ESC under a service agreement for the next fiscal year. The school may expend its retained funds only for services specifically set forth under a service agreement.” to “A school that has a service agreement with an educational service center (ESC) may elect to have the ESC retain unexpended and unobligated funds at the end of a fiscal year for the purpose of applying them toward any payment the school will owe to the ESC under a service agreement for the next fiscal year. The school may expend its retained funds only for services specifically set forth under a service agreement.”</p> <p>Changed Question 1 from “Does the school have a service agreement with an educational service center (ESC) AND did the school elect to have the ESC retain those funds for use during the current school year? to “Does the school have a service agreement with an educational service center (ESC) AND did the school elect to have the ESC retain those unexpended and unobligated funds for use during the current school year?”</p>



Item Number	2023-2024 Notes/Changes
531	Added Item 531 per HB 33 of the 135 th General Assembly
612	<p>Added ORC 3319.0812 and ORC 3319.102 to OAC/ORC Reference</p> <p>Changed OAC/ORC Description from “All school teachers, aides and providers are appropriately licensed” to “All school teachers, student teachers, substitute teachers, aides and providers are appropriately licensed or have a required permit.”</p> <p>Changed Q1 from “Are all of the school's teachers, aides and educational providers appropriately licensed by the Department as required by law?” to “Are all of the school's teachers, student teachers, substitute teachers, aides and educational providers appropriately licensed or have a required permit by the State Board of Education as required by law?”</p>
622	Changed Question 2 from “If yes, did the school require criminal records checks for any employee of the private company that met the requirements of ORC 3314.41(B)” to “If yes, did the school require criminal records checks for any employee of the private company that met the requirements of ORC 3314.41(B) and ORC 3314.41(C)? ”
651	<p>Changed the OAC/ORC Description from “When changing sponsors, the school contracts with a new sponsor rated effective or higher, unless otherwise approved by the Department or through an appeal to the State Board of Education.” to “When changing sponsors, the school meets the requirements of ORC 3314.034.”</p> <p>Changed Question 1 from “Did the school change sponsors AND did the current sponsor begin sponsoring this school after Feb. 1, 2016?” to “Did the school change sponsors for the upcoming school year?”</p> <p>Changed Question 2 from “If yes, did the school follow proper procedures and receive approval from the Department, if necessary?” to “If yes, did the school follow proper procedures per ORC 3314.034?”</p>
658	Changed Question 1 from “Does the school ensure the governing board members do not have conflicts of interest?” to “Does the school ensure the governing board members do not have unlawful interest in public contracts? ”
659	Changed ORC reference from ORC 3314.02(C)(8) to ORC 3314.02(E)(8)
673	Added Item 673 per HB33 of the 135 th General Assembly
783	Changed Question 1 from “Did the school's percentage of students qualifying for free or reduced-price meals in the 2020-2021 school year meet the threshold specified in ORC to offer breakfast to all students before or during the school day during the 2021-2022 school year?” to “Did the school's percentage of students qualifying for free or reduced-price meals in the previous school year meet the threshold specified in ORC 3313.818(A)(1)(c) to offer breakfast to all students before or during the school day during the current school year?”
784	Added Item 784 per HB 33 of the 135 th General Assembly
785	Added Item 785 per HB 33 of the 135 th General Assembly
786	Added Item 786 per HB 33 of the 135 th General Assembly
787	Added Item 787 per HB 33 of the 135 th General Assembly
788	Added Item 788 per HB 33 of the 135 th General Assembly



Item Number	2023-2024 Notes/Changes
789	Added Item 789 per HB 33 of the 135th General Assembly
812	<p>Changed OAC/ORC Description from “ Boards of education may purchase on individual contract school buses, and other equipment used in transporting children to and from school and to other functions as authorized by the boards, or the boards, at their discretion, may purchase the buses and equipment through any system of centralized purchasing established by the state Department of Education for that purpose, provided that state subsidy payments shall be based on the amount of the lowest price available to the boards by either method of purchase.” to “ Boards of education and governing authorities may purchase on individual contract school buses, vans for no more than nine passengers and other equipment used in transporting children to and from school and to other functions as authorized by the boards, or the boards, at their discretion, may purchase the buses and equipment through any system of centralized purchasing established by the state Department of Education for that purpose, provided that state subsidy payments shall be based on the amount of the lowest price available to the boards by either method of purchase. The school ensures that the vehicles comply with the safety standards specified in ORC 4511.76(G).”</p> <p>Changed Question 1 from “Does the school own school buses or other equipment used in transporting children to and from school and/or other functions?” to “Does the school own school buses, vans for no more than nine passengers, or other equipment used in transporting children to and from school and/or other functions?”</p> <p>Changed Question 2 from “If yes, does the school ensure that the vehicles are purchased properly AND operate properly” to “If yes, does the school ensure that the vehicles are purchased properly AND operate properly AND do they comply with the safety standards specified in ORC 4511.76(G)?”</p>