EMIS Release Notes – New Collection Request

Collection Request Name: Financial Forecast – Initial Optional Collection (FY27)

Collection Request Description: This collection is optional for all traditional districts and JVSDs. The Financial Forecast is a financial report that consists of three years of historical actual data, the current fiscal year budget, projections for three succeeding fiscal years, and accompanying notes for each reported forecast line. The source file is the QF Record type labeled with the P data set. Data must be uploaded in EMIS Manual format through the Data Collector Data Sources tab using fixed-length files, CSV files, or both. An attachment with the required accompanying notes must be submitted as a .pdf or txt.

Collection Request Short Name: FY27-P-FF 1 Opt

Manifest Code Name: 2027P1OPT

Collection Request Planned Release Version: 1

Planned Availability Date: 9/1/2026

Submission Date Range: 9/1/2026 – 1/28/2027

Organization Types That Must Report:

- Traditional districts
- JVSDs

Major Change from Prior FY Version:

- The collection request name has been updated from the Five-Year Forecast to the Financial Forecast (see Change 27-16).
- Data comparison functionality has been added.

Data Sources Supported: QF flat file or CSV file

Attachments Supported: .pdf or .txt files up to 20MB

Level 1 Reports Included: None

Level 2 Reports Included: None

Outstanding Issues: None known at this time

Release Note Date: 9/1/2026