Guide to Requesting Changes in the Ohio Educational Directory System (OEDS)



April 2025





Department of Education & Workforce

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Accessing OEDS

Adding users to the OEDS system requires them to have an <u>OHID</u> account **and** for them to complete a Department of Education Profile inside of their OHID account.

Note: OHID accounts are managed by the Innovate Ohio Platform and are **not** part of OEDS. Any questions about OHID account creation and updating should be directed to the OHID Helpdesk at 877-644-6338 or <u>Profile.Help@education.ohio.gov</u>.

Instructions on how to create an OHID account and a Department of Education Profile can be found on the OEDS webpage under "Accessing OEDS."

Once your Department of Education Profile is approved by the Department, you will be able to be granted roles in OEDS by your district's OEDS-R Organization Administrator.

Getting to the School Details

After logging into OEDS and searching for an IRN, you should see a screen similar to the one below. To get to the "Organization Details" page where you will be able to edit the name, status, grade spans, etc., find the "**Organization**" section under the "Overview" tab in the top header. Click on "**Show or Update Organization Details**" to edit this information.

		OVERVIE	w		
	Your Dist	trict/School Nam	e Here (123456)	
OVERVIEW	GENERAL	LOCATION	PERSONNEL	RELATIONSHIP	
♠ Organization	-	9		• Address	0
NAME Your District/School Name Here		Phy	sical Address		0
ORGANIZATION TYPE Public School		ADDF	RESS 123 Fake St.		COUNTY Franklin
IRN 123456 GRAD	ELEVEL 3-5	CITY	Columbus	STATE OH	ZIP 43002
STATUS Open COUN	ITY Franklin	Mail	ing Address		•
PHONE 555-555-1234 FAX 5	555-555-1235	ADDF	RESS 123 Fake St.		COUNTY Franklin
EMAIL		CITY	Columbus	STATE OH	ZIP 43002
WEB URL			SHOW	ALL OR UPDATE ADDRES	SSES
SHOW OR UPDATE ORGANIZ/	ATION DETAILS				
Relationships		9		L Roles	•
Hierarchy Organization		Prin	cipal		
NAME District Name Here		NAME	Adam Smith		
IRN 123457 PHON	IE 555-555-9876	STAT	US Active	PHONE	
EMAIL Fake.email@DistrictName.org		EMAI	L		
SHOW ALL OR UPDATE REL	ATIONSHIPS		SHOW ALL C	R UPDATE ROLES AND	PERSONS



The "**Organization Identity**" section lists the name, organization type, and status information, as well as the "**School Information**" which includes school type and grade spans.

	Your <u>Dis</u> t	GENERAL trict/School Name He	ere (123456 <u>)</u>				
OVERVIEW	GENERAL	LOCATION PE	RSONNEL	RELATIONS	HIP		
Organization Identity			Conta	ct Information	1		
NAME Your District/School Name Here ORGANIZATION TYPE Public School		PHONE TYPE	PHONE NUMBER	EXTENSION	PRIMARY	PRIVATE	EDIT
ORGANIZATION STATUS Open DUNS NUMBER DUNS EXPIRATION DATE		OFFICE PHONE NUMBER	555-555-1234	None	Y	N	
CREATED ON July 30, 2003 LAST UPDATED ON June 25, 2018 WEB URL DISTRICT'S PROFILE PAGE		FAX NUMBER	555-555-1235	None	Y	N	
	Ø EDIT	ADD NEW PHOT EMAIL ADDRESS	NE NUMBER	PRIMARY		PRIVATE	
School Information		• ADD NEW EMAI	LADDRESS				
SCHOOL TYPE Elementary School NCES SCHOOL ID None GRADE-LEVEL 3-5			Organizat	tion Classifica	tion		
ESTIMATED STUDENT ENROLLMENT 398 ESTIMATED TEACHER COUNT 24	6 EDIT	ORGANIZATION CL TYPE	ASSIFICATION	ORGANIZATION CLASSIFICATIO DESCRIPTION	N		
		• ADD NEW CLAS	SIFICATION				
			Schoo	Classification	1		
						C ADD CLA	SSIFICATI

Changing a School Name or Operating Status

To change a school name or update the operating status, navigate to the "Organization Details" page for that IRN under the "General" tab in the top header. Click "**Edit**" in the "**Organization Identity**" section.

Organization Identity	
NAME Your District/School Name Here	
ORGANIZATION TYPE Public School	
COUNTY Franklin	
ORGANIZATION STATUS Open	
DUNS NUMBER	
DUNS EXPIRATION DATE	
CREATED ON July 30, 2003	
LAST UPDATED ON June 25, 2018	
WEB URL	
DISTRICT'S PROFILE PAGE	
	🕼 EDIT



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Complete your long and/or short name changes in the "**Please Update Organization Identity**" popup window.

Use the "**Organization Status**" dropdown to change the operating status of an IRN. Note, the "*Merged*" option is no longer used. Please contact the <u>Department's OEDS Administrator</u> for guidance if you intend to combine schools.

Once completed, click "**Submit for Approval**" to submit these changes to the Department's OEDS team for review/approval. This will create a change request in the OEDS system that must be reviewed by an OEDS administrator at the Department. These requests are put into a queue and will be reviewed in the order they are received.

For name changes, there are typically no follow up questions. However, for status changes, the Department's OEDS team may reach out and ask for clarification or reasoning for the change.

Organization Category		Organization Type	
School	~	Public School	~
Long Name			
Your District/School Name here	е		~
Short Name			
District/School Name			~
Organization Status			
Open 🗸	~		
Open Closed Under Construction Merged Inactive	-10	DNAL) District's Profile Page	
www.Organization.com			
ODE Designated County		DUNS Number	
Franklin 🗸	~		
DUNS Number Expiration Date			
MM/DD/YYYY			



Changing School Type or Grade Span

To change a school type or update the grade levels served, navigate to the "Organization Details" page for that IRN under the "General" tab in the top header. Click "**Edit**" in the "**School Information**" section.



Use the "**School Type**" dropdown to reflect the grades being served. You will also be able to select each individual grade that will be served at this site in the "**Select All Grade Levels Served**" section The "**Grade Span of School**" section will show you the final list of grades that have been selected. Please be sure to review this before submitting for approval.

Once completed, click "**Submit for Approval**" to submit these changes to the Department's OEDS team for review/approval. This will create a change request in the OEDS system that must be reviewed by an OEDS administrator at the Department. These requests are put into a queue and will be reviewed in the order they are received. For grade span changes, the Department's OEDS team typically follows up with questions about the nature of the changes and the reasoning so that they can ensure all students are still being served.

School Type	NCES School ID
Elementary School	<u> </u>
Please select one	
High School	Estimated Tasabar Count
Junior High School	Estimated reacher Count
Middle School	24
Elementary School	
Third Grade Third Grade Fifth Grade Seventh Grade Ninth Grade Eleventh Grade Post Secondary Special Needs	 Fourth Grade Sixth Grade Eighth Grade Tenth Grade Tweffth Grade Ungraded
ade span of school:	
3-5	



Changing Funding Details

To update funding details, navigate to the "Organization Details" page for that IRN under the "General" tab in the top header. Click "**Edit**" in the "**Funding Details**" section.

Funding Details	
ORACLE LOCATION CODE	
VENDOR NUMBER	
VENDOR ADDRESS CODE	
FEDERAL TAX ID	
DISTRICT CODE	
STATE AUDITOR DISTRIBUTION CODE	
STATE TAX ID	
	🖸 Edit

Complete your changes in the "Please Update Funding Information" pop-up window.

Once completed, click "**Submit for Approval**" to submit these changes to the Department's OEDS team for review/approval. This will create a change request in the OEDS system that must be reviewed by an OEDS administrator at the Department. These requests are put into a queue and will be reviewed in the order they are received.

RACLE LOCATION CODE	
Vendor Number	Vendor Address Code
Fedral Tax ID	District Code
State Auditor Distribution Code	State Tax ID



Changing School Classification

To add or change a school classification, navigate to the "Organization Details" page for that IRN under the "General" tab in the top header. Click "**Add Classification**" in the "**School Classification**" section.

	Your Dist	GENER/	AL e Here (123456)				
OVERVIEW	GENERAL	LOCATION	PERSONNEL	RELATIONS	HIP		
Organization Identity			Conta	act Information			-
NAME Your District/School Name Here ORGANIZATION TYPE Public School		PHONE TYPE	PHONE NUMBER	EXTENSION	PRIMARY	PRIVATE	EDIT
COUNTY Franklin ORGANIZATION STATUS Open DUNS NUMBER DUNS EXPIRATION DATE		OFFICE PHON NUMBER	E 555-555-1234	None	Y	N	
CREATED ON July 30, 2003 LAST UPDATED ON June 25, 2018 WEB URL		FAX NUMBER	555-555-1235	None	Y	N	
	🕑 EDIT	ADD NEW EMAIL ADDRE	PHONE NUMBER	PRIMARY		PRIVATE	
School Information		ADD NEW	EMAIL ADDRESS				
SCHOOL TYPE Elementary School NCES SCHOOL ID None GRADE-LEVEL 3-5			Organiza	tion Classifica	tion		-
ESTIMATED STUDENT ENROLLMENT 398 ESTIMATED TEACHER COUNT 24	🕑 EDIT	ORGANIZATIO TYPE	ON CLASSIFICATION	ORGANIZATION CLASSIFICATIO DESCRIPTION	N		
L		♦ ADD NEW	CLASSIFICATION	ol Classification	1		
						🖸 ADD CLAS	SIFICATION



Use the "**Please Add School Classification**" pop-up window to select the classification that best reflects the nature of your school.

Once completed, click "**Submit for Approval**" to submit these changes to the Department's OEDS team for review/approval. This will create a change request in the OEDS system that must be reviewed by an OEDS administrator at the Department. These requests are put into a queue and will be reviewed in the order they are received.

For classification changes, the Department's OEDS team typically follows up with questions about the nature of the changes and the reasoning, so that they can ensure the proper classification has been selected.

SELECT APPROPRIATE VIRTUAL SCHOOL S	TATUS
Site Based School	
Virtual School	
Blended School	
STEM School	
SELECT APPROPRIATE SCHOOL CLASSIFIC	ATIONS
Approved Teacher Education College	
Prekindergarten Associate Certification	



Changing District or School Locations

To get to the "Location Details" page where you will be able to edit addresses, find the "**Address**" section under the "Overview" tab. Click on "**Show All or Update Addresses**" to edit this information.

You	OVERV Ir District/School Na	'IEW ame Here (1234	56)	
OVERVIEW GENER	RAL LOCATION	PERSONNE	EL RELATION	SHIP
合 Organization	•		• Address	9
NAME Your District/School Name Here	P	hysical Address		•
ORGANIZATION TYPE Public School	AE	DRESS 123 Fake St.		COUNTY Franklin
IRN 123456 GRADE LEVEL 3-5	CI	TY Columbus	STATE OH	ZIP 43002
STATUS Open COUNTY Franklin	M	ailing Address		•
PHONE 555-555-1234 FAX 555-555-1235	AE	DRESS 123 Fake St.		COUNTY Franklin
EMAIL	CI	TY Columbus	STATE OH	ZIP 43002
WEB URL		SHO	WALL OR UPDATE AL	DDRESSES
SHOW OR UPDATE ORGANIZATION DETAILS	• •		L Roles	0
Hierarchy Organization	P	rincipal		
NAME District Name Here	NA	AME Adam Smith		
IRN 123457 PHONE 555-555-9876	6 ST	ATUS Active	PHON	IE
EMAIL Fake.email@DistrictName.org	EM	IAIL		
SHOW ALL OR UPDATE RELATIONSHIPS		SHOW AL	L OR UPDATE ROLES	AND PERSONS

To change the physical and/or mailing address, click "**Edit**.

(OVERVIEW	GENERAL	LOCATION	PERSONNEL	RELATIONSHIP
ACK TO OVERVIEW 💿 ADD	NEW ADDRESS				
	Locati	on Type: Prima	гу		- 🐥 Help Text
OCATION NAME: YOUF	R DISTRICT/S	CHOOL NAME	HERE		REQUIRED FIELDS FOR AN
Physical Address	•	Mai	ling Address	٩	CHANGES STANDARDIZE ADDRESS
ODRESS LINE 1 123 Fake St.	DUS STATE OH	2 ADDI COU	NTY Franklin CITY	Columbus STATE O	H CONTACT INFO
IIP 43002 MA	IL STOP	ZIP	43002 EDIT	MAIL STOP	ANY CHANGES TO YOUR ORGANIZATION LOCATIO » Required Fields IC Location Type



10- Zip

Use the "**Please Update the Address**" pop-up window to edit the "Location Name" and/or street name, city, state, county, and zip code.

Note: Editing "Location Name" does not change the name of the building or the district. This is simply a name used to help you identify the addresses.

Before submitting for approval, please attempt to standardize the address by clicking "**Standardize**." This tries to match the address you have entered with addresses on file with the United States Postal Service. If the address is not able to be standardized, you may go ahead and "**Submit for Approval**." However, we do ask that you send an email to the <u>Department's OEDS Administrator</u> letting them know that the address is correct as you entered it.

Submitting changes will create a change request(s) in the OEDS system that must be reviewed by an OEDS administrator at the Department. These requests are put into a queue and will be reviewed in the order they are received.

For address changes, the Department's OEDS team typically does not have follow up questions, but they may reach out if they are unable to standardize the address themselves.

Primary	~	Your Distri	ne ct or School name here
			•
Address Type			
Physical Address			
Address Line 1		Address Line	e 2
123 Fake st	~	Optional	
City	State		County
Columbus 🗸	ОН	 ✓ 	Franklin 🖌 🔹
Zip		Mail stop	
43002	~	Optional	
	•	optional	



Getting to Relationship Details

After logging into OEDS and searching for an IRN, you should see a screen similar to the one below. To get to the "Relationship Details" page where you will be able to edit connections with other organizations, find the "**Relationships**" section under the "Overview" tab in the top header. Click on "**Show All or Update Relationships**" to edit this information.

	OVERVIEW
Your Distri	ict/School Name Here (123456)
OVERVIEW GENERAL	LOCATION PERSONNEL RELATIONSHIP
	Physical Address 0
ORGANIZATION TYPE Public School	ADDRESS 123 Fake St. COUNTY Franklin
IRN 123456 GRADE LEVEL 3-5	CITY Columbus STATE OH ZIP 43002
STATUS Open COUNTY Franklin	Mailing Address Q
PHONE 555-555-1234 FAX 555-555-1235	ADDRESS 123 Fake St. COUNTY Franklin
EMAIL	CITY Columbus STATE OH ZIP 43002
WEB URL	SHOW ALL OR UPDATE ADDRESSES
SHOW OR UPDATE ORGANIZATION DETAILS	
& Relationshins	Roles O
Hierarchy Organization	Principal
NAME District Name Here	NAME Adam Smith
IRN 123457 PHONE 555-555-9876	STATUS Active PHONE
EMAIL Fake.email@DistrictName.org	EMAIL
SHOW ALL OR UPDATE RELATIONSHIPS	SHOW ALL OR UPDATE ROLES AND PERSONS



Adding a New Information Technology Centers (ITC)

To add a new ITC connected to a district, navigate to the "Relationship Details" page for that IRN under the "Relationship" tab in the top header.

The "Relationship Details" page should look similar to the one below. Here we are using the Columbus City School District as an example.

 RELATIONSHIP Columbus City Schools District (043802) **OVERVIEW** GENERAL LOCATION PERSONNEL RELATIONSHIP Filter By Org Type ADD NEW PARENT RELATIONSHI Show All Relationships Organization Parent Relationship Information ASSOCIATED ORGANIZATION ORGANIZATION RELATIONSHIP BEGIN DATE STATUS EDIT (OR) REMOVE END DATE RELATIONSHIP COLUMBUS CITY CTPD (200035) CAREER TECHNICAL PLANNING DISTRICT 4/26/2003 12/31/2500 CURRENT C A COLUMBUS CITY SCHOOLS (043802) INFORMATION TECHNOLOGY CENTER 4/26/2003 12/31/2500 CURRENT Ø Ô COLUMBUS CITY SCHOOLS DISTRICT (043802) HIERARCHY ORGANIZATION 12/31/2500 CURRENT 4/26/2003 Ø A

Click on "Add New Parent Relationship" near the top of the page.

Use the "**Please Add Organization Relationship**" pop-up window to complete the organization relationship type dropdown and enter the name or IRN of the ITC. Once completed, click "**Submit for Approval**" to submit these changes to the Department's OEDS team for review/approval. This will create a change request in the OEDS system that must be reviewed by an OEDS administrator at the Department. These requests are put into a queue and will be reviewed in the order they are received.

Please Add Organization Relationship	×
Organization Relationship Type	
Information Technology Center	 ✓
Enter a part of the organization name or IRN that will be as Search organization	sociated to this organization
⊗ CANCEL	A SUBMIT FOR APPROVAL



Editing an Existing Information Technology Center (ITC)

To change the existing ITC linked to a district, navigate to the "Relationship Details" page for that IRN under the "Relationship" tab in the top header.

Find the "**Information Technology Center**" in the list of organization relationship types and use the blue "**Edit**" and red "**Remove**" icons to change the relationship.

	OVERVIEW GENERAL	LOCATION	PERSONNEL	RELATIONSHIP						
BACK TO OVERVIEW Filter By Org Type	ADD NEW PARENT RELATIONSHIP	Show All Relations	ships 🗖							
	Organiz	ation Parent Relat	ionship Information							
ASSOCIATED ORGANIZATION	ORGANIZATION RELATIONSHIP TYPE	BEGIN DATE	END DATE	STATUS	EDIT (OR) REMOVE RELATIONSHIP					
COLUMBUS CITY CTPD (200035)	CAREER TECHNICAL PLANNING DISTRICT	4/26/2003	12/31/2500) CURRENT						
COLUMBUS CITY SCHOOLS (043802)	INFORMATION TECHNOLOGY CENTER	4/26/2003	12/31/2500) CURRENT	© ()					
COLUMBUS CITY SCHOOLS DISTRICT (043802)	HIERARCHY ORGANIZATION	4/26/2003	12/31/2500) CURRENT						
COLUMBUS CITY SCHOOLS DISTRICT (043802)	CNS REPORTING ORGANIZATION	4/26/2003	12/31/2500) CURRENT						
COLUMBUS CITY SCHOOLS LPDC (013541)	LOCAL PROF DEV COMMITTEE	12/12/2012	12/31/2500) CURRENT	(
FOR OF OFNITENLOUID (046020)	DIOTRIOTICOO A ORCEMENT	5/05/047	42/24/2000	OUDDENT						

Note: There have been several instances where a district's OEDS-R Organization Administrator was not able to edit this relationship. In these instances, we recommend adding a new parent relationship and creating a new ITC relationship (see previous section), then emailing the <u>Department's OEDS Administrator</u> to explain the situation so that the old relationship can be removed for you.

If you are able to edit a relationship you will see a screen similar to the one below. Use the "**Please Update the Organization Relationship**" pop-up window to enter the name or IRN of the ITC. After selecting a new ITC, click "**Submit**."

Please Update Organization Relat	tionship X
ORGANIZATION RELATIONSHIP TYPE	Information Technology Center
CURRENT ORGANIZATION	Columbus City Schools
Enter a part of the organization name or I	RN that will be associated to this organization
Search organization	× .
⊗ CANCEL	



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This will create a change request in the OEDS system that must be reviewed by an OEDS administrator at the Department. These requests are put into a queue and will be reviewed in the order they are received.

For relationship changes, the Department's OEDS team typically follows up with questions about the nature of the changes and the reasoning so that they can ensure the proper connections between organizations are being made.

To speed up the approval process, you can email the <u>Department's OEDS Administrator</u> detailing the following:

- Why you requested the change
- Effective date
- New ITC name and IRN
- District's name and IRN

The Department's OEDS team will then be in touch with you to discuss your changes and guide you through the approval process.

Requesting a New Organization

In order to open a new IRN, you must create a new organization. Click on "Create Organization" on the top red banner of the OEDS page. This page contains instructions on how to request a new IRN as well as the required roles in OEDS for making this request.

	INSTRUCTIONS FOR CREATING A NEW ORGA	NIZATION
·📢 Instruc	ctions for Creating a New Organization	🐥 Help Text
order to create your Organization and to follow these steps:	on in the Ohio Educational Directory System (OEDS) you will	SAFE
READ ALL O	F THESE STEPS BEFORE PROCEEDING	OEDS ORGANIZATION APPLICANT ROLE
 >>> Obtain a SAFE Account >>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>	olicant Role (See more detailed instructions to the right) on that has no parent organization with administrative authority OR	PARENT HIERARCHY ORGANIZATION You need the "OEDS ORGANIZATION APPLICANT ROLE", if you are not currently assigned the role of OEDS Organization Administrator, Superintendent, or Treasurer, or if you have one of those roles but this new organization is not related to the organization where you have one of those roles. The OEDS Organization
AF It Click HERE to create a new organ organization.	R READING THE ABOVE STEPS	Applicant role is requested through SAFE. You only need to request this role one time.
	CONTACT INFORMATION	View Document
For any other Questions ICP Please Contact OEDS.Contact	actUs@education.ohio.gov	



In general, you only need to provide basic information, including type of organization, IRN name, physical address this IRN will operate from, mailing address for this IRN, and grade span that this IRN will serve.

Use the "**Please Provide Organization Details**" pop-up window to complete the new organization request. If you're not sure which organization type you are trying to create, click "**Click Here to Start**" for helpful information.

		CREATE A M	NEW ORGANIZATIO)N		
	\bigcirc					
		♠ Please Prov	vide Organization De	etails		
		START CREATIN	G A NEW ORGANIZ	ZATION		
IF YOU ARE NOT SU	RE WHICH ORGANIZATION TYP	PE YOU ARE TRYING TO CREATE		CLICK HERE TO START		
IF YOU ALREADY KN	IF YOU ALREADY KNOW YOUR ORGANIZATION TYPE Public School ~					~
		ENTER ORG	GANIZATION DETAIL	LS		
Organization Name			ODE Designated	County		
Western Toledo			Lucas			~
Phone Number			Fax Number			
			Optional xxx-xx	07-30000		
Organization Email A	Address		WEB URL			
						Next →

Complete the questions in the "**Start Creating a New Organization**" pop-up window. Once you have answered these questions, click "**Save.**"

Start Creating a New Organization	×
PLEASE SELECT ONE FROM THE FOLLOWING LIST TO GET ORGANIZATION TYPE FOR CREATING A NEW ORGANIZATION	
Is Your Organization a School?	
Is Your Organization a College?	
Is your organization related to Community School sponsorship or management?	
Does your organization just need access to a specific application (program) within ODE?	
Your organization does not fit the description or definition of the previously mentioned types, but you provide	
Your organization does not fit the description or definition of the previously mentioned types, but	
⊗ CANCEL NEXT	→



Start Creating a New Organization	×
PLEASE SELECT TO GET ORGANIZATION TYPE FOR CREATING A NEW ORGANIZATION	
Are you a Superintendent, Treasurer, or OEDS Organization Administrator for a public district trying to open up a new school?	
Are you a public school sponsored by an Ohio Department of Education authorized sponsor and have a Preliminary Agreement and/or a Contract?	
Are you a school and have you worked with the Nonpublic Educational Options Office of the Ohio Department of Education and a you at "Letter of Approval" status?	are
Are you a Vocational School overseen by a Joint Vocational School District?	
Are you required by the Ohio Revised Code to become a state supported school?	
Are you a Science, Technology, Engineering and Mathematics school authorized under Chapter 3326 of the Ohio Revised code to a STEM designated school and have you been to the STEM subcommitte?) be
Are you a school that provides evening classes or classes for adults only?	
← BACK	νE

The "Organization Type" will be filled in on the first page of the application. Enter the name that you would like your new organization to be called.

Note: "**Organization Name**" should **not** be the name of your district. It is the name that you want the resulting building/organization to be called once a new IRN is created.

You will also be asked to put in the county you will be operating this IRN out of as well as basic contact information.

Next, complete the "Organization Physical Address" section. Please attempt to standardize the address by clicking "**Standardize**." This tries to match the address you have entered with addresses on file with the United States Postal Service. Click "Next" to proceed.

		CREATE	A NEW ORGANIZATION			
	•			Ø		
		🕈 Organ	ization Physical Address			
LOCATION TYPE Location Name	PRIM	ARY	ADDRESS TYPE	PHYS	ICAL ADDRESS	
Western Toledo Prep Acad	demy					
Address Line 1			Address Line 2			
6145 Hill Ave			Optional			
City		State		County		
Toledo		ОН	~	Lucas		~
Zip			Mail Stop			
43615			Optional			
Please Select if Physical /	Address is same as	Mailing Address			i∰ Sta	ndardize
+ Back						Next 🔶



Department of Education & Workforce Next, enter the mailing address for the organization. Often this is separate from the physical address as mail is routed to a district office. Please attempt to standardize the address by clicking "**Standardize**." Click "Next" to proceed.

Image: Constraint of the second se	
Interse Interse LOCATION TYPE PRIMARY Address Line 1 Address Line 2 6145 Hill Ave Optional City State Toledo OH Zip Mail Stop 43615 Optional	
IDCATION TYPE PRIMARY ADDRESS TYPE MAILING ADDRESS Address Line 1 Address Line 2 Address Line 2 6145 Hill Ave Optional Optional City State County Toledo OH Lucas Zip Mail Stop Address Line 2	
6145 Hill Ave Optional City State County Toledo OH V Lucas Zip Mail Stop Optional	
City State County Toledo OH Lucas Zip Mail Stop 43615 Optional	
Toledo OH Lucas Zip Mail Stop 43615 Optional	
Zip Mail Stop 43615 Optional	~
43615 Optional	
	Standardize
+ Back	Next →

Next, you will be asked about Federal Tax ID and UEI numbers. You **do not** need to have these to complete the application. The only information **required** on this page is the "**Grade Levels Served**," and any "**Hierarchy**" organization you wish to operate under (your district). Click "Next" to proceed.

		CREA	TE A NEW ORGANIZATION		
	•				
		🗐 Ple	ase Provide Optional Details		
		ENT	FER OPTIONAL DETAILS		
Fedral Tax ID			UEI Number		
Optional			Optional		
Grade Level Served			FISCAL Agent		
		•	Optional (Add FISCAL Organ	nization)	0
ITC			SST		
Optional (Add ITC Organization)		•	Optional (Add SST Organiza	ation)	
Hierarchy					
Test		0			
- Back					Next ->

Next, upload any supporting documents you want to attach to this application.

		CREATE	A NEW ORGANIZATIO	N	
	\bigcirc				
		Ø Please	Upload Optional Docum	ents	
		UPI	LOAD DOCUMENTS		
PROOF OF ADDRESS			+ Add Document		
TAX ID FORM (W-9)			+ Add Document		
MISCELLANEOUS DO	CUMENTS		+ Add Document		
(Bask					Next →



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The final page of the application allows you to review all the information you provided before submitting for approval. If you leave the application before clicking "**Submit**," it will not be sent for approval as it will show a status of "Started" in the OEDS system and not "Submitted."

		CREATE A NEV	W ORGANIZATION			
	•					
	~	Please Verify a	nd Submit For Approva	al		
		ORGANIZA	TION DETAILS			
ORGANIZATION NAME	WESTERN TOLEDO PR	EP ACADEMY	APPLICATION KEY		107265	
ORGANIZATION TYPE	Public School		ODE DESIGNATED C	OUNTY	Lucas	
PHONE NUMBER	614-623-5345		FAX NUMBER			
EMAIL ADDRESS						
WEB URL						
				1		
LOCATION NAME WESTERN	TOLEDO PREP ACADEMY	URGANIZATION	LOCATION DETAILS			
ADDRESS TYPE PHYSIC	CAL STANDARDIZED	YES	ADDRESS TYPE M	AILING	STANDARDIZED	YES
ADDRESS 6145 Hill Ave	ADDRESS 2		ADDRESS 6145 Hill Av	e	ADDRESS 2	
COUNTY Lucas	CITY Toledo STATE	он	COUNTY Lucas	CITY Toled	IO STATE OH	
ZIP 43615	MAIL STOP		ZIP 43615		MAIL STOP	
GRADE LEVEL SERVED			FEDERAL TAX ID DUNS NUMBER EXPI	RATION DATE	None	
HIERARCHY	Western Toledo Prep A	cademy	FISCAL AGENT			
ITC			SST			
		LIST OF DOCU	MENTS UPLOADED			
		CON	IMENTS			
Subject						
Comment Subject						
Comments Body						
Comment Body						
					Add	d Comment 💿
APPLICATION STATUS	STARTED					

Once submitted, this will create a change request in the OEDS system that must be reviewed by an OEDS administrator at the Department. These requests are put into a queue and will be reviewed in the order they are received.

For new organization requests, the Department's OEDS team typically follows up with questions about the nature of the request and the reasoning for the request.



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To speed up the approval process, you can email the <u>Department's OEDS Administrator</u> detailing the changes you would like to make including creating a new organizing before you actually enter them into the OEDS system. The Department's OEDS team will then be in touch with you to discuss your changes and guide you through the approval process.

Note: Once an organization has gone through the approval process and an IRN has been issued, the status in OEDS will show the IRN as "**Under Construction**" until a status change request is made to set it to "**Open**." See page 3, "*Changing a School Name or Operating Status*" for instructions. We typically recommend waiting until the end of the current reporting period to change the IRN status to open (beginning of August).

It is also important to note that for any new and open IRN, a safety plan is required, and if the grade span includes a preschool, then the district will need to work with the <u>Department of Children and</u> <u>Youth's IRN team</u> to have the new IRN entered into their system.

Assigning or Removing User Roles

After logging into OEDS and searching for an IRN, you should see a screen similar to the one below. To get to the "Personnel Details" page where you will be able to edit role assignments, find the "**Roles**" section under the "Overview" tab in the top header. Click on "**Show All or Update Roles and Persons**" to edit this information.

	OVERVIEW	
Your Dis	trict/School Name Here (123456)	
OVERVIEW GENERAL	LOCATION PERSONNEL REL	ATIONSHIP
	bbA Q	ress
NAME Your District/School Name Here	Physical Address	Q
ORGANIZATION TYPE Public School	ADDRESS 123 Fake St.	COUNTY Franklin
IRN 123456 GRADE LEVEL 3-5	CITY Columbus STATE OF	ZIP 43002
STATUS Open COUNTY Franklin	Mailing Address	•
PHONE 555-555-1234 FAX 555-555-1235	ADDRESS 123 Fake St.	COUNTY Franklin
EMAIL	CITY Columbus STATE OF	ZIP 43002
WEB URL	SHOW ALL OR UF	PDATE ADDRESSES
SHOW OR UPDATE ORGANIZATION DETAILS		
	a 💄 Ro	oles 💡
Hierarchy Organization	Principal	
NAME District Name Here	NAME Adam Smith	
IRN 123457 PHONE 555-555-9876	STATUS Active	PHONE
EMAIL Fake.email@DistrictName.org	EMAIL	
SHOW ALL OR UPDATE RELATIONSHIPS	SHOW ALL OR UPDATE	E ROLES AND PERSONS



The "Personnel Details" page lists the "**Roles Available to this Organization**," where the current list of roles that can be assigned are displayed, in addition to the "**Persons in this Organization**," where you can find a list of all roles assigned to a specific person in your organization.

		Your Dis	trict/School Na	me Here (1	2345)		
	OVERVIEW	GENERAL	LOCATION	PERSO	NNEL	RELATIONSHIP	
+ BACK TO OVERVIEW							
	Roles Available	to this Organi	ization				🐥 Help Text
SHOW 10 V ENTRIES			SE/	ARCH: (super			ROLES ASSOCIATED TO THIS
* ROLES IN ORGANIZATION	DESCRIPTION		VO. OF PERSO	NS IN ROLE	ADD PERSON(S	REMOVE) PERSON(S)	ORGANIZATION SECTION PERSONS IN THIS ORGANIZATION
SUPERINTENDENT DESIGNEE	Superintendent Designee		3 Persons		•	0	SECTION CONTACT INFO
SUPERINTENDENT	Superintendent		1 Person			0	ROLES ASSOCIATED TO THIS
SUPERVISOR-EARLY CHILDHOOD EDUCATION	Sup-Early Childhood Educa	tion	1 Person		•	0	To Add Person(s) to Existing Role: IC+ Click on Add + Button for that Role
SUPERVISOR-PRESCHOOL HANDICAPPED EARLY EDUCATION OF THE HANDICAPPED	Sup-Preschool Handicappe	ł	1 Person		•	0	> To Remove Person(s) from Existing Role: IC→ Click on Remove
SUPERVISOR-TRANSPORTATION SERVICES	Sup-Transportation Service:	5	1 Person		•	0	Role To View the Person(s) for Existing Role:
ASSISTANT SUPERINTENDENT	Assistant Superintendent		0 person		•		IC* Click on No.of Person(s) ᆂ Hyperlink for that Role
ASSISTANT SUPERINTENDENT- ADMINISTRATIVE SERVICES	Assist Sup-Admin Services		0 person		•		
ASSISTANT SUPERINTENDENT- BUSINESS/FINANCIAL SERVICES	Assist Sup-Bus/Finance Svo	35	0 person		•		
ASSISTANT SUPERINTENDENT- CURRICULUMINSTRUCTIONAL SERVICES	Assist Sup-Curriculum/Inst S	Svc	0 person		•		
ASSISTANT SUPERINTENDENT- EDUCATIONAL PROGRAMS	Assist Sup-Educational Pro	gram	0 person		•		
			1 2	3 4	5 6	7 NEXT	
Persons In this Organization							

	Persons In this Organization										
SHOW 10 V ENT	TRIES							SEARCH:			
* NAME	ROLE ASSIGNED	DATE OF BIRTH	LAST 4 SSN	SAFE ACCOUNT	PERSON TITLE	ROLE STATUS	ROLE START DATE	ROLE END DATE	ADD	EDIT	REMOVE
ADAM SMITH	COORDINATOR-SAFETY PLAN	10/05/1976		Yes	Director of Facilities and Properties	ACTIVE	07/02/2018	12/31/2500	Đ	Ø	0
ADAM SMITH	OCLQSPS	03/08/1988		Yes		ACTIVE	07/15/2019	12/31/2500	Ð	Ø	0
											-



To add or remove a user from a role, it is often easiest to search for the role name in the "**Roles Available to this Organization**" section. Use the search bar to filter the list of available roles. This can make finding a role for assignment or removal much faster than looking across multiple pages.

Roles Available to this Organization						
SHOW 10 V ENTRIES		SEARCH: (super				
A ROLES IN ORGANIZATION	DESCRIPTION	VO. OF PERSONS IN ROLE	ADD PERSON(S)	REMOVE PERSON(S)		
SUPERINTENDENT DESIGNEE	Superintendent Designee	3 Persons	•	0		
SUPERINTENDENT	Superintendent	1 Person		•		
SUPERVISOR-EARLY CHILDHOOD EDUCATION	Sup-Early Childhood Education	1 Person	•	0		
SUPERVISOR-PRESCHOOL HANDICAPPED EARLY EDUCATION OF THE HANDICAPPED	Sup-Preschool Handicapped	1 Person	•	•		
SUPERVISOR-TRANSPORTATION SERVICES	Sup-Transportation Services	1 Person	•			
ASSISTANT SUPERINTENDENT	Assistant Superintendent	0 person	•			
ASSISTANT SUPERINTENDENT- ADMINISTRATIVE SERVICES	Assist Sup-Admin Services	0 person	•			
ASSISTANT SUPERINTENDENT- BUSINESS/FINANCIAL SERVICES	Assist Sup-Bus/Finance Svcs	0 person	•			
ASSISTANT SUPERINTENDENT- CURRICULUM/INSTRUCTIONAL SERVICES	Assist Sup-Curriculum/Inst Svc	0 person	•			
ASSISTANT SUPERINTENDENT- EDUCATIONAL PROGRAMS	Assist Sup-Educational Program	0 person	•			
		1 2 3 4	5 6	7 NEXT		

With the list of available roles filtered, use the green plus sign to add a user to that role. To remove a user from the role, use the red trash can icon.

Note: Some roles only allow one person to be assigned at any given time. The results here show that you cannot add a second person to the role of Superintendent. In order to change who is assigned to this role, first remove the role from the outgoing Superintendent and then you will be able to assign it to the incoming Superintendent.

Roles Available to this Organization						
SHOW 10 V ENTRIES		SEARCH: (super				
ROLES IN ORGANIZATION	DESCRIPTION	VO. OF PERSONS IN ROLE	ADD PERSON(S)	REMOVE PERSON(S)		
SUPERINTENDENT DESIGNEE	Superintendent Designee	3 Persons	•	0		
SUPERINTENDENT	Superintendent	1 Person		0		
SUPERVISOR-EARLY CHILDHOOD EDUCATION	Sup-Early Childhood Education	1 Person	•	0		
SUPERVISOR-PRESCHOOL HANDICAPPED EARLY EDUCATION OF THE HANDICAPPED	Sup-Preschool Handicapped	1 Person	0	0		



Department of Education & Workforce

ASSIGNING A ROLE

Once you have navigated to the "Personnel" tab in the top header, searched for the role you would like to assign, and clicked the green plus sign (see previous three pages for instructions), you will see the "**Start Assigning to Role**" pop-up window.

Determine if you need to assign this role to a new person or to someone who already holds a role in your organization. Using the "**Assign a New Person to this Role**" option will allow you to search for anyone in the OEDS system, as long as they have both an OHID account and a Department of Education Profile. See page 2, "*Accessing OEDS*" for instructions.

Sta	rt Assigning to Role	Step:1
Selected Role		
Assistant Superintendent		~
Please Select One:		
Assign a New Person to this Role	O Assign this Role to Person(s) in Organization	
	⊗ CANCELA	SSIGNING

Provide the person's first name, last name, and date of birth. Click "Search."

	Search for a Pe	erson	Step:2
Educator State ID			
Search by Educator State ID			
	OF	ξ	
First Name	Middle Name	Last	Name
Required		R	equired
Date of Birth		Last 4 Digits of SSN	
Required (MM/DD/YYYY)		Optional	
S			
			SEARCH

Search results will populate for any possible matches to your search. Review the results and click "**Select**" on the corresponding person.

		Step:3			
SHOW 10 V ENTRIES				SEARCH:	
PERSON FULL NAME	EDUCATOR STATE ID	DATE OF BIRTH	LAST 4 DIGITS OF SSN	SAFE ACCOUNT	SELECT ONE
Mark Richards		01/06/1986		Yes	Select
					1



Note: If you are unable to find a user, please ensure they have completed the set up their OHID account as well as their Department of Education Profile. Both of these must be completed before a user can be assigned a role in OEDS. See page 2, "*Accessing OEDS*" for instructions.

Once you have selected a user for assignment, a confirmation screen will appear. Confirm the information is correct for the selected user and click "**Save**" to assign the role to the user.

	PERSON DETAILS	
NAME	Mark Richards	
DATE OF BIRTH	01/06/1986	
LAST 4 DIGITS OF SSN		
	Submit with One Role	
ROLE	Assistant Superintendent	
Role Status	Person Title	
Active	✓ Eg: User Interface Dev	
Email Address		
mark.richards@educat	ion.ohio.gov	
Is this Email Address	Private and not available to Public	
Is this Primary Email A	Address	



REMOVING A ROLE

Once you have navigated to the "Personnel" tab in the top header, searched for the role you would like to remove, and clicked the red trash can icon, you will see the "**Remove Persons From Role**" pop-up window.

From the list of users in your organization with this assigned role, check the name(s) of the users you want to remove from this role. Click "**Yes, Remove**" to proceed.

A Remove Persons From Role	×
ROLE	Data Entry - Decision Framework
DOB:03/21/1977	Status:Active
FYODOR DOSTOYEVSKY	Status:Active
DOB:01/18/1968	Status:Active
Are you sure you want to remove Person(s) fr	om this Role?
⊗ CANCEL	♥ YES.REMOVE



Updating Emails and Phone Numbers

Each user with a record in OEDS needs to have an accurate and up-to-date office email address and office phone number listed in OEDS. This ensures that staff members can be reached by the public and staff at the Department. The access level granted to your district's OEDS-R Organization Administrator(s) limits their ability to update some aspects of other user's email addresses and phone numbers. Each user needs to review and update their own information each time information changes or when moving from one organization to another. A good practice for each person is an annual review and update of email addresses and phone numbers. Follow the steps below to update OEDS contact information.

UPDATING EMAIL ADDRESSES

Login to your <u>OHID account</u> and locate the **Ohio Education Directory System (OEDS) application tile.** Click "**Open App**." If you are unable to find the OEDS tile in "Your Apps" in OHID, also check in the App Store and ensure you have browsed all pages.



Locate and click your name at the top of the dashboard next to "**Welcome**" and click on the information you want to review/update.

If someone else's name appears at the top of the page, you will need to log out of the OEDS and OHID systems and start over by using your own credentials.

Department of Education & Workforce	Welcome: Your Name
	MY HOME PAGE
Your Name Your Email Address Your Phone Number Your Street Address Your City, State, and Zip Code	
Account Settings	
Manage Name Manage Email Manage Address Manage Phone	



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School and district staff listed with roles in OEDS need to have a current primary office email address listed in OEDS and can have additional secondary office email addresses listed. The primary office email address should be the email address that the person most often uses for work purposes.

To update your email addresses, click "Edit" in the "Manage Email Address" section.

МА	NAGE EMAIL ADD	RESS	EMAIL RULES
ADD NEW EMAIL Address Your Email Address	Type Primary? Home Primary	EDIT DELETE	 A e-mail is required. Your e-mail will act as your unique &identifier and will be used as the log-in &for your profile. Your e-mail can only be use for one &profile. You cannot have multiple email addresses associated

Note: Home/personal email addresses are not to be entered into OEDS.

Make any necessary changes to the address and/or email type using the dropdown.

Check the "**Primary Email**" box if this is your primary office email address. Uncheck the box if you have or will be identifying another office email address as primary. Click "**Save**" to see the updated information.

Manage Email		×
Change Email ADDRESS	Your email address	
	Office	_
EMAIL TYPE	[None] Home	
	✓ PRIMARY EMAIL?	
		Save Cancel



ADDING ADDITIONAL EMAIL ADDRESSES

Individuals who work for multiple organizations may need to have more than one office email address listed. To add an email address, click on "**Add New Email**" and fill in the information. A new email address should not be marked as primary unless you want to switch the email address that is already listed as primary. When finished, click "**Save**."

MANAGE EMAIL ADDRESS						
ADD NEW EMAIL						
Address	Туре	Primary?				
Your Email Address	Home	Primary	EDIT	DELETE		
Manage Email				×		
Add Email ADDRESS	Required					
EMAIL TYPE	[None] [None]		~			
PRIMARY EMAIL?	Office					
			Save	Cancel		

DELETING EMAIL ADDRESSES

Any extraneous email addresses, including home or personal email addresses can be deleted from the OEDS system. Click **"Delete"** once to remove an existing email address and again in the pop-up window to confirm.

MANAGE EMAIL ADDRESS					
ADD NEW EMAIL	Туре	Primary?			
Your Email Address	Home	Primary	EDIT	DELETE	



UPDATING PHONE NUMBERS

Login to your <u>OHID account</u> and locate the **Ohio Education Directory System (OEDS) application tile.** Click "**Open App**." If you are unable to find the OEDS tile in "Your Apps" in OHID, also check in the App Store and ensure you have browsed all pages.



Locate and click your name at the top of the dashboard next to "**Welcome**" and click on the information you want to review/update.

If someone else's name appears at the top of the page, you will need to log out of the OEDS and OHID systems and start over by using your own credentials.

Department of Education & Workforce	Welcome: Your Name
	MY HOME PAGE
Your Name Your Email Address Your Phone Number Your Street Address Your City, State, and Zip Code	
Account Settings	
Manage Name Manage Email Manage Address	
Manage Phone	



School and district staff listed with roles in OEDS need to have a current primary office phone number listed in OEDS. This should be the phone number used most often for work purposes.

To update your phone number, click "Edit" in the "Manage Phone Number" section.

MANAGE PHONE NUMBER						
NEW PHONE NUMBER						
Area code	Number	Extension	Туре	Primary?		
***	****		Home	Primary	EDIT	DELETE

Make any necessary changes to the phone number and/or phone type using the dropdown.

Check the "**Primary Phone**" box if this is your primary office phone number. Uncheck the box if you have or will be identifying another phone number as primary. Click "**Save**" to see the updated information.

Manage phone numbe	r	×
Change phone number	r	
AREA CODE:	###)
NUMBER(E.G. 9999999):	###-####	
EXTENSION		
PHONE TYPE	Home 🗸	
PRIMARY PHONE?		
		Save Cancel



ADDING ADDITIONAL PHONE NUMBERS

Individuals who work for multiple organizations may need to have more than one office phone number listed. To add a phone number, click on "**Add Phone Number**" and fill in the information. A new phone number should not be marked as primary unless you want to switch the phone number that is already listed as primary. When finished, click "**Save**."

MANAGE PHONE NUMBER					
NEW PHONE NU	MBER				
Area code Numb	er Extension	Туре	Primary?		
### ###-#	****	Home	Primary	EDIT	DELETE
Manage phone nu	ımber				×
Add Phone AREA CO	DE: Required	ł			
NUMBER(I 999999	E.G. Required	ł			
EXTENSI	ON				
PHONE TY	PE [None [None Office]		~	
PRIMARY PHO	NE? Home Cell Fax				
				Save	Cancel

DELETING PHONE NUMBERS

Any extraneous phone numbers, including home or personal phone numbers can be deleted from the OEDS system. Click **"Delete"** once to remove an existing phone number and again in the pop-up window to confirm.

	MANAGE PHONE NUMBER						
NEW PHONE NUMBER							
Area code	Number	Extension	Туре	Primary?			
###	###-#####		Home	Primary	EDIT	DELETE	

