Ohio | Department of Education

John Kasich, Governor
Stan W. Heffner, Interim Superintendent of Public Instruction

**TO:** Superintendents and Treasurers of City, Local, Exempted Village School Districts and Education Service Centers
**FROM**: Daria Shams, Center for School Options and Finance
**RE:** June 2011 Foundation Payment #2
**DATE:** June 17, 2011

This payment reflects the factors in Am. Sub. H.B. 1 of the 128th General Assembly.

**Foundation Payments** are calculated twice a month according to the provisions of the **E**vidence-**B**ased **M**odel (EBM) and are reported on the **PA**thway to **S**tudent **S**uccess (**PASS**) form. The PASS form for each payment that is posted on the ODE website is accompanied by a number of worksheets that display detailed data and calculations that support the funding reported on the PASS form. Reference manuals for the PASS form and the PASS worksheets are posted on the ODE website. The PASS calculation is updated for each payment to reflect the changes that occur in the factors and data elements for FY 2011.

***Public School Districts***

**PASS Calculation:**

- FY 2011 EMIS ADM data as of 2/18/2011 is used for the current payment.
- For community schools FY 2010 counts were used in the add-in for ADM calculation.
- Open Enrollment Adjustment is calculated based on FY 2011 EMIS data as of 2/18/2011.
- Other Adjustments are calculated based on FY 2011 EMIS data as of 2/18/2011.
- EdChoice calculation is based on updated FY 2011 add-in ADM and the deduction is updated accordingly.
- Preschool unit funding calculation is based on FY 2011 EMIS data as of 2/18/2011.
- Preschool unit funding calculation is paid at 100% of the calculated amount.
- Autism Scholarship deduction is updated – utilizes FY11 FTE and average amount of $17,500 per FTE.

**Statement of Settlement:**

- Continuing with this payment, the statement of settlement contains a new blended approach to calculating payments and recoveries: a percentage based method is used for payments and the installment method used in calculating the bi-monthly payment amount in previous fiscal years is used for recovery of overpayments. We have posted a spreadsheet to assist school districts' personnel with the percentage based calculations used for the statement of settlement at:

http://education.ohio.gov/GD/DocumentManagement/DocumentDownload.aspx?DocumentID=83748

- State Fiscal Stabilization Funds (SFSF) percentage has changed to 7.912274594 in this payment.
- Some of the data needed for the calculation of the May 2011 portion of TPP direct reimbursement for fixed rate levies for some districts were not available at the time this reimbursement was made (May #2 payment). As a result additional TPP adjustments for these districts are now being distributed with this payment as part of the May 2011 reimbursement for those districts (JV19).
- Half mill equalization payment for maintenance of the school facilities project for eligible districts is included in this payment (JV70).
- This payment reflects the SF14 non-handicapped adjustments (JV50 and JV51).
- This payment reflects the SF14 handicapped adjustments (JV52 and JV 53).
- SF14 per diem adjustment is also included with this payment (JV62 and JV63).

***Education Service Centers (ESC)***

- The state per pupil amount of $37.00 for single-county and $40.52 for multi-county ESCs is paid at 100% for local, city and exempted village school districts as well as community schools.
- A budget reduction of $5,600,000 as per Executive Order 2008-01S was applied to ESCs' calculations reducing each ESC's annual funding by 9.83961285%.
- Preschool funding was paid at 100% of the calculated amount.

***Boards of Developmental Disabilities (BDD)***

- The per pupil funding for school age students attending a BDD has been carried forward from FY 2010 and increased by 0.75%. This per pupil amount is then multiplied by the number of school-age pupils presently served.
- Preschool handicapped funding is paid at 100% of the calculated amount.

If there are any questions with regard to the adjustments or the statement of settlement, please contact this office or your area coordinator